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1 Introduction

1.1 General Introduction

Bibliotheca Alexandrina (BA) developed an application to be used by the Specialists in the Digital Lab. The Digital Assets Factory (DAF) is used for automating and controlling the digitization process at the Digital Lab. This program supports the digitization of library assets, including textual material, slides, maps and others. It provides the Digital Lab Operators with tools for entering a digitization job metadata, keeping track of digitization status and recording productions.

The system supports different workflows for different types of material including the scanning of the material, the processing of these scanned files to enhance their quality, performing the Optical Character Recognition (OCR) on textual material and encoding the digitized by generating a version suitable for publishing.

DAF $_{\rm V2}$ provides a database system to keep track of the digitization process. It also keeps track of the materials to be digitized and provides timely reports on various levels of management describing the workflow on daily, weekly or longer basis and allows online queries about the current status of a certain asset at the digital lab.

The Digital Lab is considered BA's digitization factory. This is where all the scanning, indexing, OCRing, etc take place. This is the place that maintains the achievement of BA's goals.

Note:

- The sections of the program are shown in form of Tabs. These tabs are named according to the name and function of each section.
- These sections have an inter-relation among them as you will be acquainted with in this manual. Any addition/update in one section may lead to another change in one or more other sections.
- The sections are not obligatory navigated in order. In other words, you can switch through sections without following their displayed order in the program.

• Privileges given to each user/role could be modified. Therefore the section and managers viewed might differ from one user to the other even if they have the same role.

1.1.1 Conventions

Throughout this manual, there are some conventions followed and they are as follows:

- Anything to be clicked on or the name of the text boxes or dialog boxes is written as the following example:
 - Click **update** to save the changes done.
 - The Roles tab is the first tab in this application.

1.2 How to start using DAF (V2)

- Get your Username and Password.
- Click on the program icon Click on the program icon to start it.
- Fill the Login dialog box with the user name and password.
- Press Connect to log in as shown in Figure 1.2- 1.



Figure 1.2- 1: Login

Note: User may log in automatically in case his account is checked as IsLDap. Check the User Section.

2 Admin Manager

By default this part is mainly used by users given the administrator role. These administrators can enable specific users to see one or more dialog box by giving them more privileges as discussed in the current part.

2.1 Roles Section

Note: The Roles' permission in the AdminManager is usually given to the Administrator Role only.

2.1.1 Introduction to the Roles Section

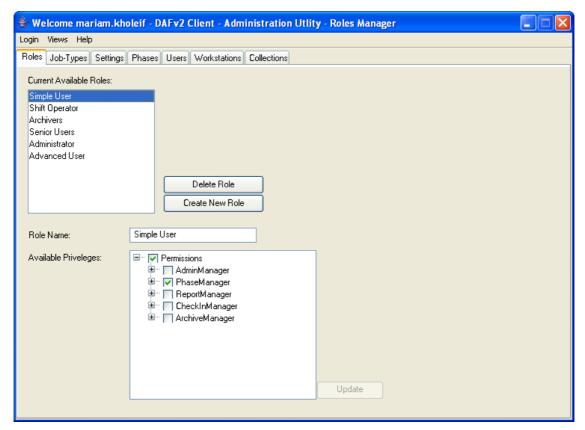


Figure 2.1- 1: Roles Section

The Roles tab is the first tab in this application. It displays the Currently Available Roles as shown in Figure 2.1- 1. This section helps the user to define the different roles in the system. In this section, user has full control over the various types of Roles and their privileges. Some roles are pre-defined to be used for user types mentioned in the Users Section, with the ability to modify, delete or add new roles throughout this section.

2.1.2 Available Roles

In this part, there are some pre-defined roles. These roles are created to facilitate the user's work. There are different types of Roles; **Simple User**, **Advanced User**, **Senior Users**, etc as shown in Figure 2.1- 2.



Figure 2.1- 2: Current Available Roles

- The Administrator: This Role has access to all the Available Privileges. The user is responsible, for example, solving accesses' problems, creating new roles and collections, defining job paths among phases, adding or removing workstations, etc
- The Shift Operator: This Role's user is responsible, for example, for distributing the tasks among the simple users. All managers are accessible to this user except the Admin Manager.
- The Advanced User: This user has access only to the Phase Manager.
- The Senior Users: In this Role, the user can view and work on the Phase Manager and part of the Check-In Manager.
- The Simple User: This Role has limited accesses. This user is responsible for completing one or more phase like scanning or processing phases. Only the Phase Manager is visible to this user.
- The Archivers: This user is responsible to keep the backup files
 of the finished jobs. This Role's user has access to the Phase
 Manager, some of the Check-In Manager and the Archive
 Manager.

2.1.3 Available Privileges

In this section, privileges are managed, giving each user certain privileges to facilitate the work. Moreover this part controls which sections will be actually visible to the each user.

- Click once to select the required check boxes from the Available privileges list box. Choosing the check boxes depends on which accesses are required to be given to a certain user.
- To unselect a certain privilege, click once more on the previously checked check box.

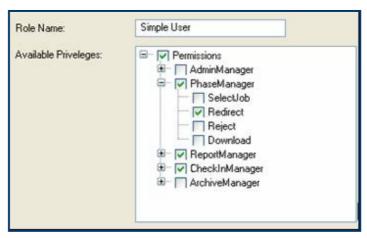


Figure 2.1- 3: Available Privileges

2.1.4 Create a New Role

User can add/create a **New Role** to be used later by the Digital Lab Specialists. This New Role will be added in the other related sections' dropdown lists.

Click on the **Create New Role** button to add a new role with specific chosen privileges. Clicking on this button will provide the same window but with no details entered either in the name or the available privileges check boxes as shown in Figure 2.1- 4.

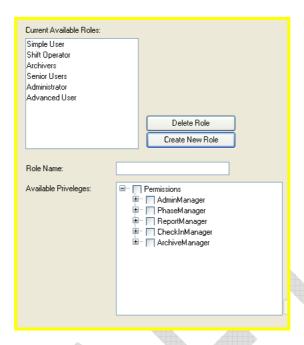


Figure 2.1- 4: Create a New Role

- Insert the chosen name for the new role in the Role Name text box as shown in Figure 2.1- 5.
- Use the check boxes in the Available Privileges list to decide the user's access.
- After filling the required details, press on the **Create**button to confirm the creation of this new role as shown in Figure 2.1-5.

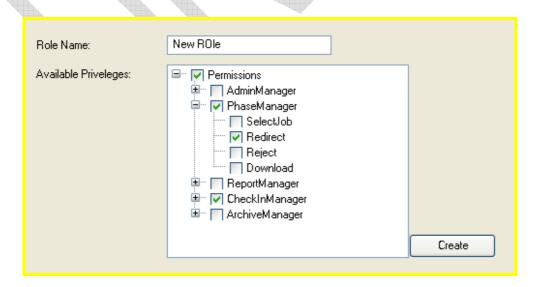


Figure 2.1- 5: New Role's Details

 Accepting the creation of the new role will add it to the list box of the Current Available Roles list as shown in Figure 2.1-6.

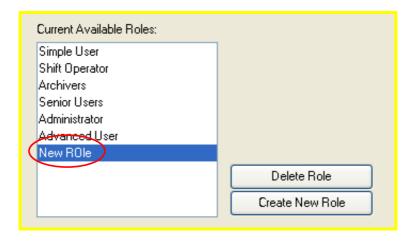


Figure 2.1- 6: New Role Added

2.1.5 Update a Role

User can update an existing role according to the necessities required. User can add/remove some privileges to the changing role. However, user must take into consideration that any modification in one of the roles will consequently affect other depending sections.

- Click once on one of the Current Available Roles that will be modified.
- Make the necessary required changes; like adding more privileges or removing others, etc.
- The **update** button will not be activated unless a change is done as shown in Figure 2.1- 7.



Figure 2.1-7: Inactive/Active Update button

Press the update Update button to save the changes done.

2.1.6 Delete a Role

In case user wishes to remove one of the roles, a deletion option is also available. However, user must be aware that deleting a role will affect other sections that depend on the type of Roles.

- Click once on the role that will be deleted.
- Press the Delete Role Delete Role button.
- A dialog box will appear as shown in Figure 2.1-8.

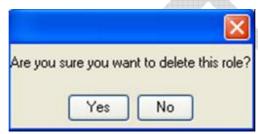


Figure 2.1- 8: Delete Role

- To complete the deletion process, click on the Yes Yes button.
- To cancel the deletion process, click on the No No button.

2.2 Job Types Section

Note: The Job-Types' permission in the Admin Manager is usually given to the Administrator Role only.

2.2.1 What are Job-Types?

The word JOB refers to the books, maps, manuscripts, etc that will undergo the digitization processes starting with the scanning and ending with the Backup. Since the system supports different types of objects to be digitized, therefore the different job types have to be defined.

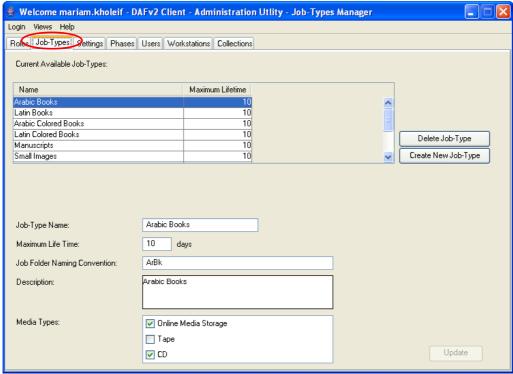


Figure 2.2-1: Job-Types Section

In this section, the user categorizes the jobs into groups. In other words, all jobs are sorted according to their type whether books, manuscripts, maps, etc.

2.2.2 Current Available Job-Types

The program is provided with several pre-defined **Job-Types** to ease the user's work. There are 10 types available in this part that cover Arabic Books, Maps, Latin Books, Small Images, Newspapers, etc as shown in Figure 2.2- 2.

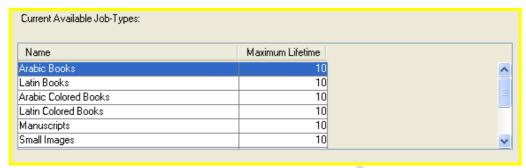


Figure 2.2- 2: Current Available Job-Types

Each Job-Type has certain characteristics that should suit any included job.

- Clicking on one of the Current Available Job-Types will display its details as shown in Figure 2.2- 3.
- The Job-Type Name shows the name of the Job-Type you just clicked on.
- The Maximum Life Time is the estimated time needed to finish the assigned job.
- The Job Folder Naming Convention is the abbreviation that will be used to refer to this Job-Type in other sections.
- The Description gives a brief explanation about the main idea of this Job Type.
- The Media Types are the backup tools. The final production of each Job has to be saved for a backup using one or more of the available tools either Online Media Storage, Tape or CD. Each one of these Media Types will be explained later in this manual.

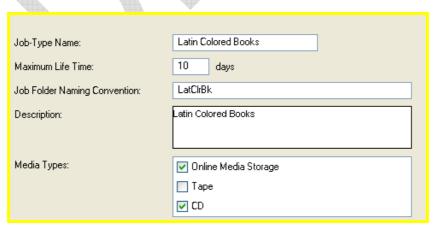


Figure 2.2- 3: Job-Types Details

2.2.3 Create a new Job-Type

The user has the availability to create/add a new **Job-Type** with different characteristics than the ones already available.

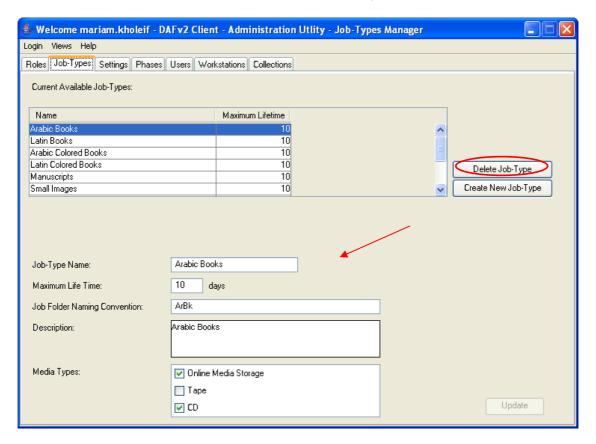


Figure 2.2- 4: Create a New Job-Type

- Click on the Create New Job-Type Create New Job-Type button.
 Clicking on this button will provide the same window but without any details entered either in the name, description, maximum life time, etc. Note that the new Job-Type will be added in some other sections' dropdown lists.
- Insert the name you chose of the new Job-Type in the Job-Type Name text box as shown in Figure 2.2- 4.
- Fill the text boxes of the **Description**, **Maximum Life Time**, etc with the required details as shown in Figure 2.2- 5.
- Use the check boxes in the Media Types list to choose the storage device of the jobs that would belong to this new Job-Type.

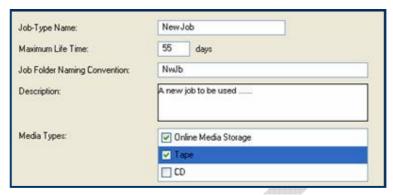


Figure 2.2- 5: Fill New Job-Type Details

• Note that the **Create** button will not be activated except after inserting the required details as shown in Figure 2.2- 6.



Figure 2.2- 6: Inactive/Active Create button

- Click on **Create** to confirm the creation of this new Job-Type.
- Accepting the creation of the new role will add it to the list of the Current Available Roles list as shown in Figure 2.2-7.

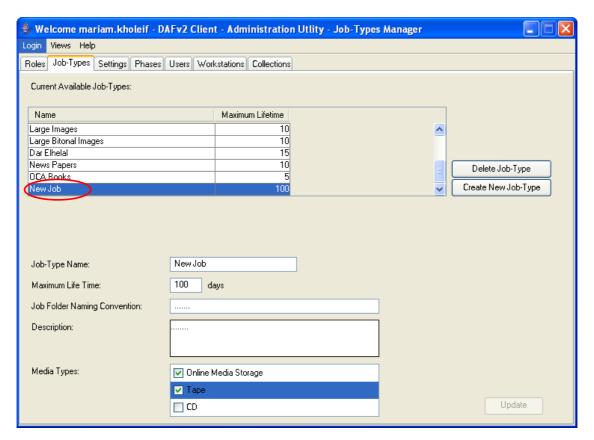


Figure 2.2-7: New Job-Type added

2.2.4 Update a Current Available Job-Type

User can update an already existing Job-Type according to the necessities required. Any of the type details; **name**, **description**, etc can be modified.

- Click once on the Job that will be modified from the Current Available Job-type list box.
- Make the necessary required changes; like adding a media type for storage, changing the abbreviation, etc
- The Update Update button will not be activated unless at least one change is done.
- To save the changes done, press the update Update button.

2.2.5 Delete a Current Available Job-Type

The program also gives the user the ability to delete one of the available **Job-Type**. However, user must note that deleting one of these **Job-types** will affect other dropdown lists in other sections.

- Click once on the Job-Type that will be deleted.
- Click on the **Delete Job-Type** Delete Job-Type button.
- A dialog box will appear to confirm deletion as in Figure 2.2-8.



Figure 2.2- 8: Delete Job-Type

- To confirm the deletion, press the Yes Yes button.
- To cancel the deletion order, press the No No button.

2.3 Settings Section

Note: The Settings' permission in the Admin Manager is usually given to the Administrator Role only.

2.3.1 Introduction

This section is a generic one. In other words, different parts are defined in this section to be used in the other sections later on.

2.3.2 Devices

This part sets the devices used in the digitization process. The devices are not necessarily an external one. A used application, software, external scanners, etc are all considered as devices.

2.3.2.1 CREATE A NEW DEVICE

Additional devices can be added when needed. Added/Created devices will be added in other depending dropdown lists in the other sections of the program.

- Click on the Create New Create New button.
- Fill the required details shown in Figure 2.3-1.
- Click on the **Create** button to complete the creation.
- Note that the **Create** button will not be activated unless new details are entered.
- The new Device will be added to the **Available** list as shown in Figure 2.3- 2.



Figure 2.3-1: Create New Device



Figure 2.3- 2: Newly added Device

2.3.2.2 UPDATE AN AVAILABLE DEVICE

User can update/modify an already existing device. However user must note that any change in this section will consequently affect other depending sections.

- Click once on the Device's name to select it from the Available list box.
- Apply the necessary changes either to the name or the description.
- Press the Update Update button to accept the modifications.
- Note that the **Update** button will not be activated unless at least one change is done.
- The changes will be seen in the Available list box.

2.3.2.3 DELETE AN AVAILABLE DEVICE

In case one of the devices is no longer used either by terminating or upgrading, user can delete it from the **Available** list.

- Click once on the Device to be deleted.
- Press the **Delete** button.
- A confirmation box will be displayed as shown in Figure 2.3-3.
- To complete the deletion, press the Yes Yes button.
- To cancel the deletion process, press the No No button.

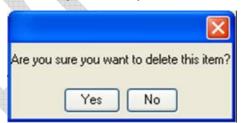


Figure 2.3- 3: Delete a Device

2.3.3 Job Condition

This part is used to evaluate the done Jobs. In other words, this part rates the completed job whether it is good, bad, etc and thus decides whether this job is acceptable or should be redirected.

2.3.3.1 AVAILABLE JOB CONDITIONS

These Job Conditions are pre-defined to ease the user's work. They are as follows:

- The Good condition
- The Bad condition
- The Single Space Scan condition
- The Medium condition
- The Unknown condition

2.3.3.2 CREATE NEW JOB CONDITION

- Click on the Create New ______ button to create a new Job Condition.
- The **Job Condition**'s details will be cleared as shown in Figure 2.3-4.
- Fill the text boxes with the required details as shown in Figure 2.3-4.



Figure 2.3- 4: Create a New Job Condition

- Press the **Create** button to complete the creation process.
- Note that the **Create** button will not be activated until new details are entered.
- The new **Job Condition** will be added to the **Available** list box as shown in Figure 2.3-5.

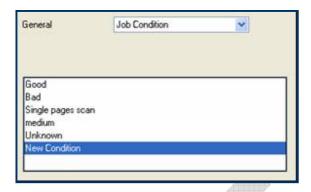


Figure 2.3- 5: Newly Added Job Condition

2.3.3.3 UPDATE AN AVAILABLE JOB CONDITION

- Click once to select the Job Condition that will be updated/ modified.
- Apply the changes either to the name or the description.
- Press the Update Update button to accept the applied update.

2.3.3.4 DELETE AN AVAILABLE JOB CONDITION

- Click once to select the Job Condition to be deleted.
- Press the Delete Delete button.
- A confirmation dialog box will appear as shown in Figure 2.3- 6.

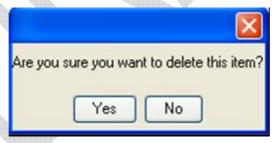


Figure 2.3- 6: Delete a Job Condition

- Press the Yes Yes button to accept the deletion process.
- Press the No No button to cancel the deletion.
- Note that deleting any Job Condition will mean that it will be deleted too from any other related lists in other sections.

2.3.4 Operating System

This part controls the definition of **Operating Systems** used in the digitization process. An operating system (sometimes abbreviated as "OS") is the program that manages all the other programs in a computer. The other programs are called applications or application programs. At the foundation of all system software, an operating system performs basic tasks such as controlling and allocating memory, prioritizing system requests, controlling input and output devices, facilitating networking and managing file systems.



Figure 2.3-7: Operating Systems

2.3.4.1 AVAILABLE OPERATING SYSTEMS

- The Microsoft Windows XP Professional
- The Microsoft Windows Server 2003
- The Linux

2.3.4.2 CREATE NEW OPERATING SYSTEM

To create a new **Operating System**, user must follow the below steps:

- Click on the Create New button.
- Enter the chosen name for the new **Operating System** in the **Name** text box as shown in Figure 2.3-8.
- Press the **Create** button to complete the creation process.



Figure 2.3- 8: New Operating System

- The new Operating System will be added to the Available list box as in Figure 2.3-9.
- Note that the newly created Operating System will also be added in other related lists in the other sections.

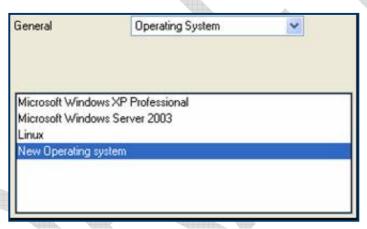


Figure 2.3- 9: New Operating System Added

2.3.4.3 UPDATE AN AVAILABLE OPERATING SYSTEM

Sometimes an Operating System must be modified as a result of the availability of an updated version or even repairing/fixing the old one. In that case, user must follow the following steps:

- Click once on the Operating System to be updated/ modified.
- Apply the changes required.
- Press the **Update** button to accept the changes done.
- The changes will be visible in the Available list box.

 Note that the changes done in an Operating System will affect other sections related to it.

2.3.4.4 DELETE AN AVAILABLE OPERATING SYSTEM.

In case the **Operating System** is no longer used then deleting it can take place. The deleting steps are as follows:

- Click on the Operating System to be deleted.
- Click on the **Delete** button.
- A confirmation dialog box will appear.
- To complete the deletion process, click on the Yes Yes button.
- To cancel the deletion process, click on the No No button.
- Note that deleting one of the Operating System will affect other sections in the program that work depending on it.

2.3.5 Media Type

This part controls the **Media Types**, which are the tools used to save a backup version of each digitized job.

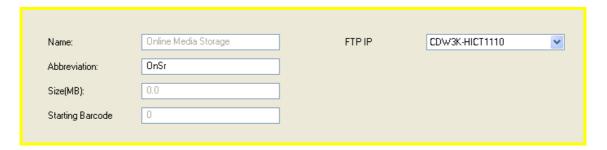


Figure 2.3- 10: Media Types

2.3.5.1 AVAILABLE MEDIA TYPES

- The Online Media Storage: This method archives all the finished jobs in an online store.
- The **Tape**: This method archives the finished jobs on tapes.
- The CD: This method archives the finished jobs on a CD that could be used later.

2.3.5.2 CREATE A NEW MEDIA TYPE

- Click on the Create New button.
- The text boxes will be cleared and user should fill them with the chosen new details as in Figure 2.3- 11.
- Write in the appropriate text boxes the previously explained Name, Abbreviation, Size and Starting Barcode.



Figure 2.3- 11: Create a New Media Type

- Press the **Create** button to complete the creation process.
- Note that the newly created Media Type will be added to the Available list box and in other sections too.

2.3.5.3 UPDATE AN AVAILABLE MEDIA TYPE

- Click once to select the Media Type that would be modified.
- Apply the necessary one or more changes.
- Note that the **Update** button will not be activated until at least one change is done to the **Media Type**.
- Note that the applied changes will consequently modify the chosen Media Type in other linked sections of the program.
- Click the **Update** button to confirm the done modifications.

2.3.5.4 DELETE AN AVAILABLE MEDIA TYPE

- Click on the Media Type to be deleted.
- Press the Delete Delete button.

- A confirmation dialog box will be displayed.
- Press the Yes Yes button to accept the deletion.
- Press the No No button to cancel the deletion.
- Note that deleting one of the Media Types will consequently delete it from other sections and thus affect them as long as they are depending on it.

2.3.6 Storage

This part controls the servers to be used in storing the jobs.

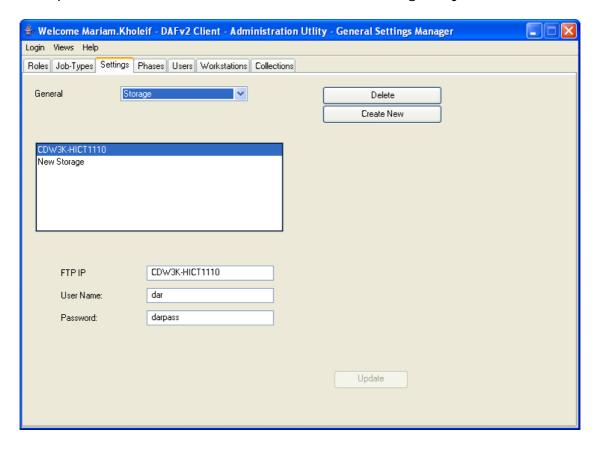


Figure 2.3- 12: Storage Window

2.3.6.1 Create New Storage

- Press the Create New Dutton.
- The Storage details' text boxes will be cleared as shown in Figure 2.3-13.

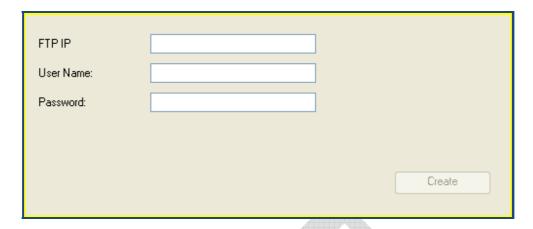


Figure 2.3- 13: Empty Storage Details

• Fill the required details as shown in Figure 2.3-14.

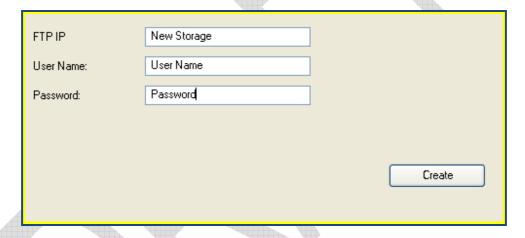


Figure 2.3- 14: Fill Storage Details

- Press the **Create** button to complete the createion process.
- Note that the **Create** button will not be activated unless the required details are filled.
- The New Storage will be added to the Available Storage List as shown in

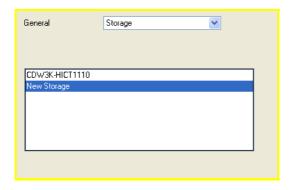


Figure 2.3- 15: New Storage Added

2.3.6.2 Update a Storage

- Click once to select the Storage to be modified.
- Apply the required modifications to the name, username or password.
- Press the **Update** button to confirm the modifications done.
- Note that the Update button will not be activated unless at least one modification is done.

2.3.6.3 Delete a Storage

- Click once to select the Storage to be deleted.
- Press the Delete button.
- A confirmation dialog box will be displayed as shown in .



Figure 2.3- 16: Delete Storage

- Press the Yes Yes button to accept the deletion.
- Press the No No button to cancel the deletion.

2.4 Phases Section

Note: The Phases' permission in the AdminManager is usually given to the Administrator Role only.

2.4.1 Introduction

In this section, user controls which **Job-Type** goes through which phases and the estimated time required to finish each of these phases. User can also control the chronology/sequence of phases. For each **Job Type**, we define several phases that can be applied to this specific **Job Type**. Also a suggested sequence of phases is set for each **Job Type**. This sequence does not have to contain all the phases attached to this **Job Type**.

2.4.2 Current Available Phases

This part is divided into several parts. The first part is a dropdown list that contains the available **Job-types**. Using this list, user can associate each **Job-Type** with the appropriate **Phases**.

- Click on the dropdown Job-Types list to view the available Job Types.
- Choose the Job-Type required.
- The Current Available Phases will contain all the phases that can be processed on the job as in Error! Reference source not found..

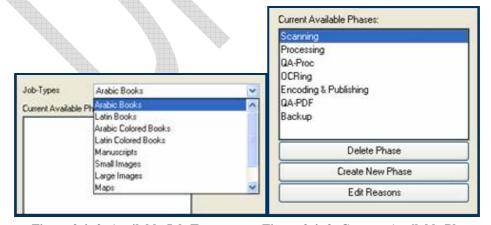


Figure 2.4- 2: Available Job-Types

Figure 2.4- 2: Current Available Phases

- Click on the **right arrow** to move it to the **Assigned Sequence**.
- Click on the **left arrow** to remove the phase from the **Assigned Sequence**.
- The sequence of phases can be controlled using the UP and DOWN arrows as in Figure 2.4-3.
- To confirm the arrangement of phases, press on the **Update**Sequence Update Sequence button.

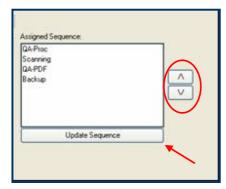


Figure 2.4- 3: Sequence of the Assigned Phases

2.4.3 Create a New Phase

- Click on the Create a New Phase Create New Phase button.
- User will get the **Phase**'s detail empty text boxes as in Figure 2.4-4.



Figure 2.4- 4: Create a New Phase

- Fill the Phase Name text box with the chosen name for the New Phase.
- Fill the Maximum Period with the number of days required. The Maximum Period is the estimated time required to accomplish the chosen phase.

- The XML Description states the required conditions to successfully create the new phase. These conditions are obligatory, like the existence or creation of the saving folder for this phase production, or the number of files existing in this folder, etc.
- The **Create** button will not be activated until the required details mentioned above are filled.
- Click the Create button to confirm the creation of the New Phase.
- Clicking on the **Create** button will add the new phase to the **Current Available Phases** as in Figure 2.4- 5.



Figure 2.4- 5: New Phases Added

2.4.4 Update an Available Phase

This application also provides the User with the access to update one or more of the Current Available Phases. In other words, user can modify the Phase Name, XML Description or the Maximum Period required for it.

- Select the phase that will be updated from the Current Available Phases list.
- Change the details according to the user's requirements.
- The **Update** button will not be activated until at least one change is done to the phase details.

- Click on the **Update** button to confirm the changes done.
- Note that the changes done in a phase in this section will consequently affect other related sections in the program.

2.4.5 Delete an Available Phase

In case the user need to delete one or more of the **Current Available Phases**, user have to:

- Select the phase that will be deleted from the Current Available Phases list.
- Click on the **Delete Phase** button as in Figure 2.4- 6.



Figure 2.4- 6: Delete an Available Phase

- A dialog box will be displayed to confirm or discard deletion.
- Click Yes Yes button to confirm deletion.
- Click No No button to cancel the deletion.

2.4.6 Set Reject/Redirect Reasons

In case one of the phases does not meet the appropriate requirements of quality; user can discard the phase or redirect it, however discarding the phase has to be based on a reason. Several reasons, for discarding/redirecting, are provided to be used by the other users.

 👙 Welcome mariam.kholeif - DAFv2 Client - Administration Utlity - Phases Manager Login Views Help Reasons Roles Job-Types Sel Available Reasons Job-Types Name Current Available Pha lmage Only Quick Backup Bad Accuracy De Creat Delete Reason Ed Create New Reason Phase Name: Reason Name: Image Only XML Description: Description: Update Update >

• A new window will be displayed as shown in Figure 2.4- 7.

Figure 2.4- 7: Reasons' Window

2.4.6.1 CREATE A NEW REASON

- To create a New Reason, click on the Create New Reason

 Create New Reason button.
- Fill in the required details as shown in Figure 2.4-8.

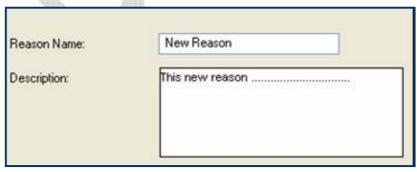


Figure 2.4- 8: New Reason Details

 Click the Create button to complete the creation. The New Reason will be added to the Available Reasons list box as shown in Figure 2.4- 9.

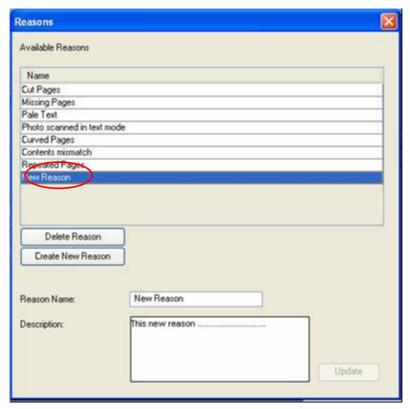


Figure 2.4- 9: New Reason added

2.4.6.2 UPDATE A REASON

- Click on the Reason that will be updated front the Available Reasons list.
- Apply the required changes, and then press the **Update** button.
- Note the **Update** button will not be activated until some changes are done to details of the **Reason**.

2.4.6.3 DELETE A REASON

- Select the reason that will be deleted from the Available Reasons list.
- A confirmation dialog box will be displayed as in Figure 2.4- 10.

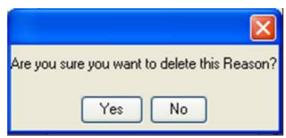


Figure 2.4- 10: Delete a Reason

- To confirm the deletion, click the Yes Yes button.
- To cancel the deletion, click the No No button.



2.5 Users Section

Note: The Users' permission in the AdminManager is usually given to the Administrator Role only.

2.5.1 Introduction

In this section, username and accounts are handled. Users' accounts are created, modified, deleted, etc. Since a certain user can work upon a list of specific phases, therefore in this part it is managed to access which account would work on which Phase, number of Jobs to be assigned at the same time, Role, etc.

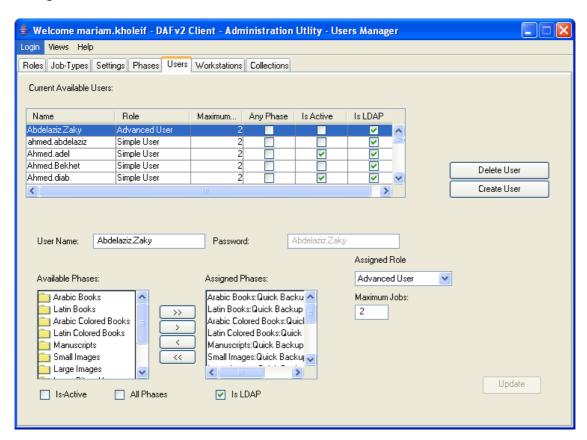


Figure 2.5- 1: Users Section

2.5.2 Current Available Users

This part displays the Name, Role, Phases, Maximum Jobs, etc of all Current Available Users as in Figure 2.5- 2. Each of these items will be explained in below sections.

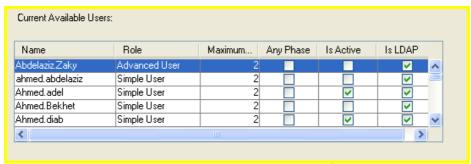


Figure 2.5- 2: Current Available Users

2.5.2.1 USERS DETAILS

This part shows all the details related to each user:

- The User Name: The Lab Administrator provides each user with a username to his/her account. The username can be the same as the user's computer account or not. However in case the username is different, the below mentioned Is LDAP option will not be applicable.
- The **Password**: The password is provided to each user to avoid any misuse of accounts.
- The Available Phases: The Phases are grouped/sorted according to Job-type. Double clicking on one of the Job-Types displays the Available Phases for this Job-Type as shown in Figure 2.5- 3. User does not necessarily work on all the phases of a certain Job. However user can do the same phase for more than one Job.

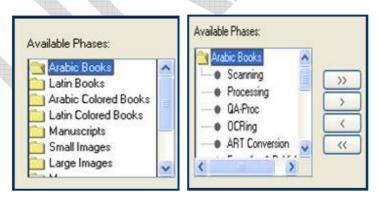


Figure 2.5- 3: Job-Types/Available Phases

 The Assigned Phases: This list box shows the phases to be done by this user as shown in Figure 2.5- 4. Each user would be assigned to more than one phase. Nevertheless a user is not necessarily assigned for all the phases of a certain Job-Type.



Figure 2.5- 4: Assigned Phases

• The Assigned Role: The Lab Administrator chooses from this dropdown list the role to be given to a certain user as shown in Figure 2.5- 5. A user can have only one type of roles.

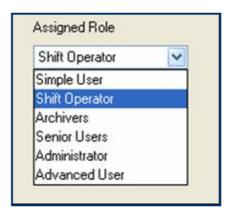


Figure 2.5- 5: Assigned Role

- The maximum Jobs: In this text box, the Lab Administrator controls the number of assigned jobs that each user can work on at the same time.
- The Is-Active: This check box is used to indicate that the user is still working and defined to the system. It is always selected to all users until one of them is terminated. In this case, the check box is unselected.
- The All Phases: Selecting this check box allows some users to work on all phases for all job types.
- The Is LDAP: Selecting this Check Box allows the user to log in automatically to his account when using his computer and workstation.

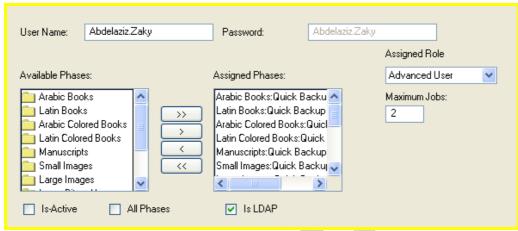


Figure 2.5- 6: User's Details

2.5.3 Create a New User

- Fill the required details as shown in Figure 2.5-7.

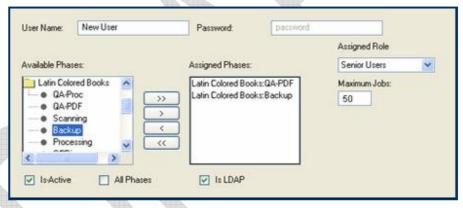


Figure 2.5-7: Create New User

- To assign a certain phase, double click on the Job-Type to display the Available Phases for this Job-Type.
- Click once on the required phase from the Available Phase list box to select it.
- Click on the Right button to add this phase to the Assigned Phases list box.
- To assign all the phases available for a certain Job-Type, press the Doubled Right button.

- Click on the Left button to unselect a certain phase from the Assigned Phases list box.
- To unselect all the Assigned Phases, press on the Doubled Left button.
- To choose a role for a user, click on the Assigned Role dropdown list.
- Select one of the Roles. Note a user cannot have more than one role. In other words, a user could only be a simple user or administrator or senior user, etc.
- Select the Is-Active check box as long as the user is still
 working in the Digital Lab. In case the Is-Active check box is not
 selected then that means that the user is no longer working in
 the Digital Lab.
- Select the All Phases check box to assign all phases of all Job-Types for a user.
- Select the Is LDAP check box to allow a user automatically sign in.
- Click the **Create** button to confirm the creation of the new user.
- The New User will be added to the **Current Available Users** list box as shown in Figure 2.5-8.

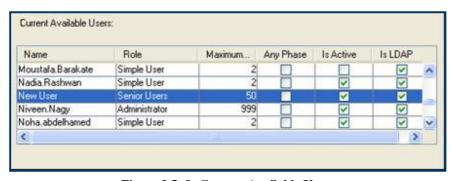


Figure 2.5-8: Current Available Users

2.5.4 Update an Available User

 Click once to select from the Current Available Users list the Username that will be updated.

- Apply the required changes to one or more of the user's details.
- Click the **Update** Update button to accept the done changes.
- The done changes will be seen in the user's details in the Current Available Users list box.

2.5.5 Delete an Available User

- Click once to select the User to be deleted.
- Press the **Delete User** button.
- A confirmation dialog box will be displayed as shown in Figure 2.5-9.



Figure 2.5- 9: Delete User

- To complete the deletion, press the Yes button.
- To cancel the deletion, press the No No button.

2.6 Workstations Section

Note: The workstations' permission in the AdminManager is usually given to the Administrator Role only.

2.6.1 Introduction

In this section, the **Lab Administrator** defines the other users' workstations. Each workstation in the system, even if it is not directly connected, should be added to the system database. It should be identified by its name and its functionality. Similar to the users in the previous section, certain phases are assigned for each workstation. A workstation might be assigned to the same phase in more than one Job-Type; however the workstation is not necessarily assigned to all phases in a certain Job-Type.

2.6.2 Current Available Workstations

This part displays the **Name**, **Location**, **Operating System**, **Working Directory**, etc as shown in Figure 2.6- 1. Each of these items will be explained in this section.

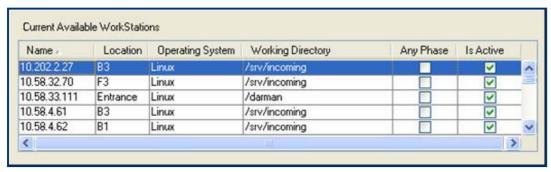


Figure 2.6-1: Current Available Workstations

2.6.2.1 WORKSTATION DETAILS

This part shows all the details related to each workstation:

- The Name: In this text box, the IP address of the workstation is inserted into the system.
- The Location: the place of a specific workstation is inserted. However filling the location part is not obligatory and defining a workstation can be done successfully without it.
- The Working Directory: This part is filled with the path/location where the produced jobs of this workstation are saved.

• The **operating System**: Choose from the dropdown list the operating system that the workstation is using.

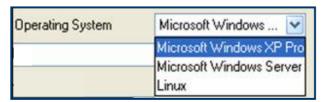


Figure 2.6- 2: Operating Systems

 The Available Phases: This list box contains all Job-Types and all Available Phases that they go through as shown in Figure 2.6-3.

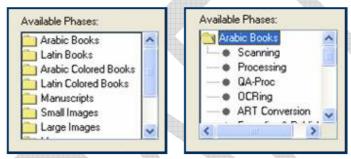


Figure 2.6-3: Available Phases/Job-Types

- The **Assigned Phases**: This part includes the phases that a certain workstation will have access to.
- The **Devices**: This part includes the devices that were added previously to the system in the *Settings Section*. These devices could be an outer device like scanners or even applications used.
- The Media Types: This part includes the three types for backup storage. User uses the check boxes to select the required type.
- The Is-Active: This check box is selected as long as this workstation is still defined within the system.
- The All Phases: This check box is selected to access a specific workstation to all available phases.
- The Comment: This text box is used to write a brief note to be viewable by other users. However filling this part is not obligatory and defining a workstation can be done successfully without it.

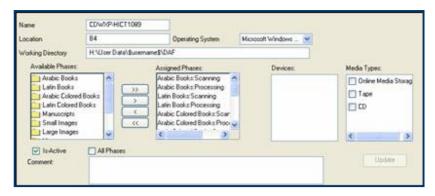


Figure 2.6- 4: Workstation's Details

2.6.3 Create a New Workstation

- Click on the **Create a New Workstation**Create WorkStation

 button.
- All details mentioned in the previous section will be cleared and must be filled with the new required details.
- Fill the required details as in Figure 2.6- 5.

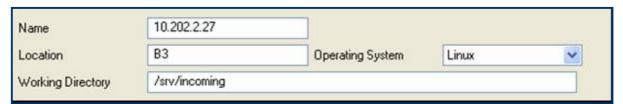


Figure 2.6-5: Create New Workstation

 To assign certain phases to a certain workstation, double click on one of the Job-Type in the list box to display the available phases for this Job-Type as shown in Figure 2.6-6.

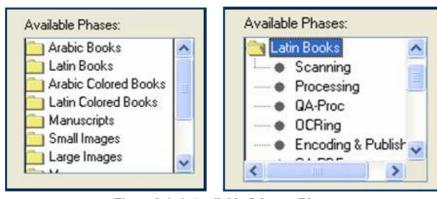


Figure 2.6- 6: Available Job-type/Phases

 Click once on the required phase from the Available Phase list box to select it.

- Click on the Right button to add this phase to the Assigned Phases list box.
- To assign all the phases available for a certain Job-Type, press the Doubled Right button.
- Click on the Left button to unselect a certain phase from the Assigned Phases list box.
- To unselect all the assigned phases, press the **Doubled Left** button.

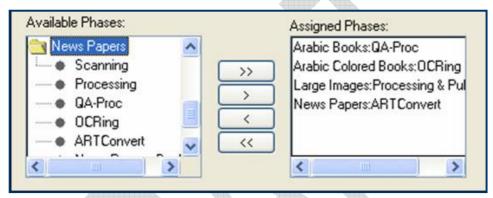


Figure 2.6-7: Available /Assigned Phases

- Some workstations are attached to special devices like scanners, etc. Select the required device.
- Select the required backup tool from the list box Media Types.
 The chosen backup tool will be used by Archivers.



Figure 2.6- 8: Media Types

• Select the **Is-Active** check box as long as the workstation is defined within the system.

- Select the All Phases check box to assign all phases in any Job-Type for a certain workstation.
- User can add a brief comment in the Comment text box for other users to view later.
- Once the user press the **Create** button, the new workstation will be added to the **Current Available Workstations** list box.

2.6.4 Update a Current Available Workstation

- Click once to select from the Current Available Workstations the one that will be updated.
- Apply the required changes to one or more of the workstation's details.
- The done changes will be seen in the workstation's details in the Current Available Workstations.

2.6.5 Delete a Current Available Workstation

- Click once to select the workstation to be deleted.
- Press the **Delete Workstation** Delete WorkStation button.
- A confirmation dialog box will be displayed as shown in Figure 2.6-9.



Figure 2.6- 9: Delete Workstation

- To confirm the deletion, press the Yes Yes button.
- To cancel the deletion, press the No No button

2.7 Collections

Note: The Collections' permission in the AdminManager is usually given to the Administrator Role only.

2.7.1 Introduction

A **collection** is a descriptive logical grouping of one or more batches or that of a project or the source of certain jobs. Each batch contains one or more jobs and each job follows a **Job-Type**. The collections are also named according to their source, owner, etc.

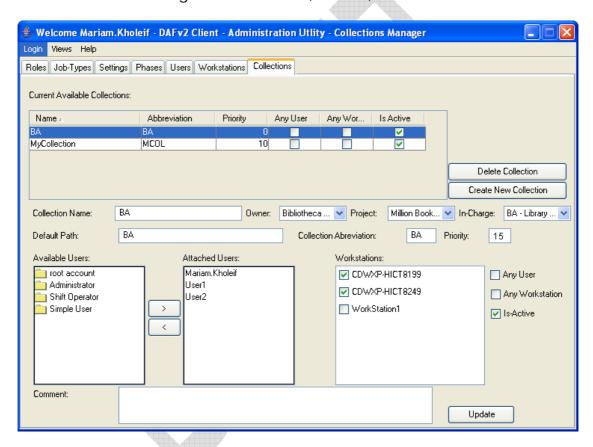


Figure 2.7- 1: Collections' Window

2.7.2 Current Available Collections

This part displays the **Name**, **Abbreviation**, **Priority**, etc of the **Current Available Collections** list box as shown in Figure 2.7- 2.

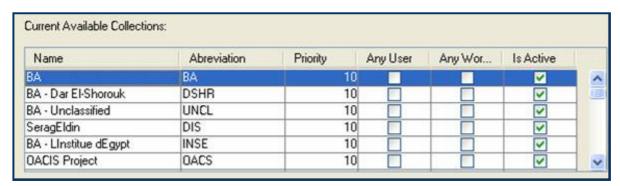


Figure 2.7- 2: Current Available Collections

2.7.2.1 COLLECTIONS' DETAILS

This part, as in Figure 2.7- 1 and Figure 2.7- 2, displays all the details related to each collection available.

- The Name: This part shows the name of each collection.
- The **Abbreviation**: An abbreviation is given to each collection. This facilitates other users' further work.
- The **Priority**: This part is used to scale the importance/urgency of finishing a certain collection.
- The Default Path: User chooses a new folder name and inserts it in this text box. This folder will be a parent folder. It will contain all folders created by different users related to a particular collection.
- The Owner: This dropdown list contains the list of collections' providers.
- The Project dropdown list: This list contains the projects available and a certain collection should be associated to one of them.
- The In-Charge dropdown list: This list conyains the departments or institutions responsible for the collections.
- The Available Users: This list box contains the usernames grouped according to the type of user, either simple, advanced, shift operator, etc.
- The Attached Users: This list box contains the users that have access to a certain collection.

- The Workstations: This list box contains all workstations.
 Selecting certain workstation will access it to a certain collection.
- Any User: This check box is chosen to access a certain collection to all users.
- Any Workstation: This check box is chosen to allow all workstations to work on a specific collection.
- The **Is-Active**: This check box is selected as long as this collection is still defined to the system and is still worked upon.

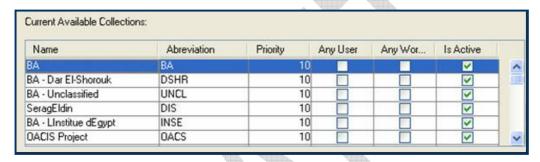


Figure 2.7- 3: Collection's Details

2.7.3 Create a New Collection

- The collection details text boxes will be cleared, as in Figure 2.7-4, and user should fill them with the new details.

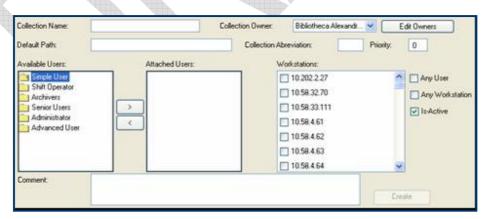


Figure 2.7- 4: New Collection Required Details

 Choose a name for the collection and insert it in the Collection Name part.

- Press the dropdown Collection Owner's list.
- Choose one of the Owners.
- Use the dropdown list to select the **Project** and the department **In-Charge** of the Collection.
- Fill the **Default Path** with the name of the new parent folder for the new collection.
- Choose an abbreviation for the New Collection and insert it in the Abbreviation text box.
- Insert the required scale in the Priority text box.
- Double click on one of the users available in the Available Users list box as shown in Figure 2.7- 5.

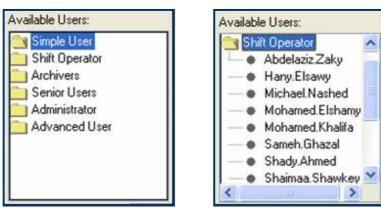


Figure 2.7- 5: Available Users

- Click once on a user to select it.
- Press the Right button to add the username to the Attached Users list box.
- Press the Left button to unselect a certain username from the Attached Users list box.
- The **Workstation** part includes all workstations defined within the system. Click the check box to select the workstations to be accessed to a certain collection as in Figure 2.7- 6.

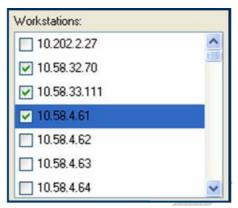


Figure 2.7- 6: Workstation Check List

- Select the **Any User** check box to allow all users access to a certain collection. This is called a Relaxation Condition.
- Select the Any Workstation check box to allow all workstation to work on a certain collection.
- Select the Is-Active check box as long as the collection is still defined within the system and users are working on it.

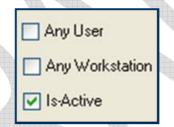


Figure 2.7- 7: Collection's check boxes

- A comment could be added in the Comment text box to be viewed by other users. This part is not obligatory. In other words, the creation of a collection will be done successfully without it.
- Press the **Create** button to complete the creation process.
- The newly created collection will be added to the Available Collection list as shown in Figure 2.7- 8.

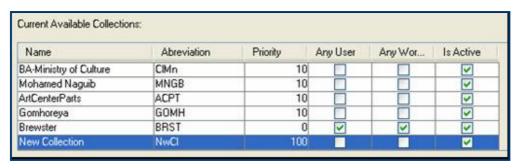


Figure 2.7-8: New Collection added

2.7.4 Update an Available Collection

- Click on the required Collection to be updated/ modified.
- Apply the required changes.
- Click the **Update** button to accept the applied changes.
- The new changes will appear in the Current Available Collections list box.

2.7.5 Delete an available Collection

- Click once to select the Collection's Name to be deleted.
- Press the **Delete Collection** Delete Collection button.
- A confirmation dialog box will be displayed.
- Press the Yes Yes button to complete the deletion.
- Press the No button to cancel the deletion.
- The deleted collection will be removed from the Current Available Collections list box.

3 Check-In Manager

This part is used by users given the Archiver, Senior, Shift Operator or Administrator role.

3.1 Introduction

The Check-In Manager is responsible for creating a Job in the system and starting it. The check-in process usually follows the workflow sequence; however the system also allows the Job to start at an in-between phase within the workflow as long as the pre-requisites are met. In other words, a job must undergo the scanning then the processing, etc, but the system also accepts scanned books from external sources. Thus the user will start with the processing step.

3.2 Batch Section

Note: The Batch's permission in the CheckInManager is usually given to the Shift Operator and Administrator Roles only.

3.2.1 Introducing Batch Section

The **Batch** section manages the jobs arriving to the digital lab in form of batches/groups.

3.2.2 Available Collections

This section is divided into several parts. The first part is a list box that contains the pre-defined collections, their details and the related batches to each one of these collections. All collections, project collections, etc are mentioned in this list box.



Figure 3.2- 1: Available Collections

 Click once on one of the collections in the Available Collections list box to select it. • The batches related to this collection will be automatically displayed in the Available Batches list box as shown in Figure 3.2-1.

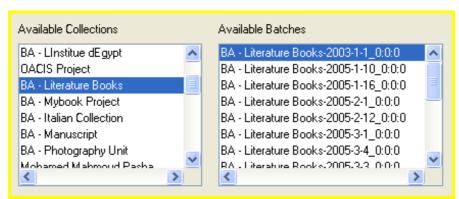


Figure 3.2- 2: Available Batches in a Collection

- Clicking once on one of the batches in the Available Batches, to select, will automatically display its details as shown in Figure 3.2-3.
 - The Name: The name of the Batch identifies it. It is recommended to add some kind of number or date that is related to the actual physical batch.
 - The Date: The date of the Batch.
 - The Comment: User can add any comment that might be useful for other users. However this part is not obligatory. In other words, it could be left out.
 - The Collection: Each Batch belongs to only one collection.
 - The Job Type: The user should define the Job Type that this batch belongs to. In other words, user should define if the batch belongs to Maps or Latin books or Arabic books, etc.

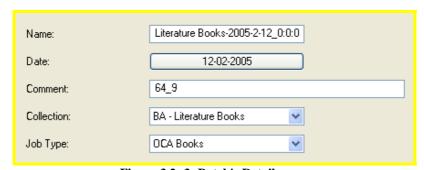


Figure 3.2- 3: Batch's Details

3.2.3 Add New Batch

Since the Digital Lab is in continuous expansion of space and work production, therefore new batches and collections are entered into the system constantly. The DAF application provides the availability of adding new batches to the system.

- Click the Add Batch button.
- The Batch details text boxes will be emptied and user should fill them.
- User should insert the chosen appropriate name for the new batch.
- Click on the **Date** button to choose a date from the **Calendar** window shown in Figure 3.2- 4.



Figure 3.2- 4: Select Date

- User can add a comment in the Comment text box to be viewed by other users later.
- Choose a collection from the **Collection** dropdown list shown in Figure 3.2-5.

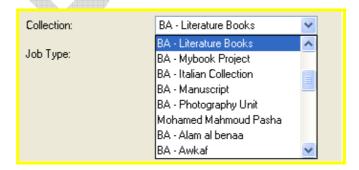


Figure 3.2- 5: Collection's List

• Choose a job type from the **Job Type** drop down list as shown in Figure 3.2- 6.

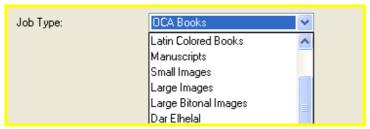


Figure 3.2- 6: Job-Types' List

- Click the Save button to accept the addition of this new batch with the specified details.
- The New Batch will be shown in the Available Batches list related to the specified collection as shown in Figure 3.2- 7.



Figure 3.2- 7: New Batch

3.2.4 Update an Available Batch

Sometime the user might need to modify few details in an **Available Batch**. User should follow the below steps:

- Click once on the required Batch to be modified.
- Apply the required changes in one or more of the Batch's details as shown in Figure 3.2-8.



Figure 3.2- 8: Update Batch

- Click the **Update** button to accept the modifications what took place.
- Note that the **Update** button will not be modified unless at least one modification is done.
- User must note that any changes done in the batch in this section will consequently affect other sections that depend on this part.

3.2.5 Delete a Batch

The user could delete one of the batches if necessary. However user must note that any deletion in this section will automatically affect other sections that depend on this part.

- · Click once on the required Batch to select it.
- Click on the Delete Batch Delete Batch button.
- A confirmation dialog box will be displayed as shown in Figure 3.2-9.

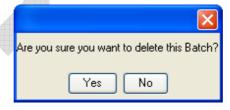


Figure 3.2- 9: Delete Batch

- To accept the deletion, press the Yes Yes button
- To cancel the deletion, press the No No button.

3.3 New Job Section

Note: The New Job permission in the Check-In Manager is usually given to the Administrator, Archiver, Senior and Shift Operator Roles.

This section is used to introduce a totally new job into the system. The **New Job** might start at the scanning process and go through all the phases normally. It might also be already scanned or already processed and the digitization processes will continue from the last point it reached.

3.3.1 Extract option

In case the user knows the new job External ID, External ID Type, etc of a new job supported by the Virtua Plug-In, he should:

- Fill the External ID text box.
- Choose a Plug-In and an External ID Type.
- Press the Extract button.



Figure 3.3- 1: Extract New Job

- A Collection and Job Type Dialog box will be displayed as shown in Figure 3.3- 1.
- Choose the suitable collection and Job Type for the New Job from their dropdown lists.
- Press the Submit button to continue.
- Press the Cancel button to return to the main window.
- An External IDs Editor dialog box will be displayed as shown in Figure 3.3- 2: External IDs Editor.

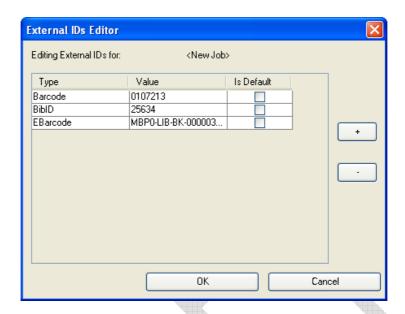


Figure 3.3- 2: External IDs Editor

3.3.2 External IDs Editor

This part handles the External IDs related to a certain New Job.

3.3.2.1 Add External ID for New Job

- Press the Plus button to add a new External ID Type to the Job.
- Use the dropdown list as in Figure 3.3- 3 to choose the new ID type.

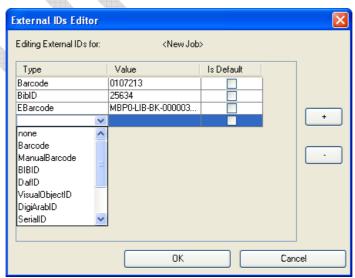


Figure 3.3- 3: Choose the New External ID Type

- Enter the new ID number.
- To prevent any duplication of the **External ID**, select the **IsDefault** check box.
- Press the OK button to accept the new changes.
- Press the Cancel button to cancel the changes.

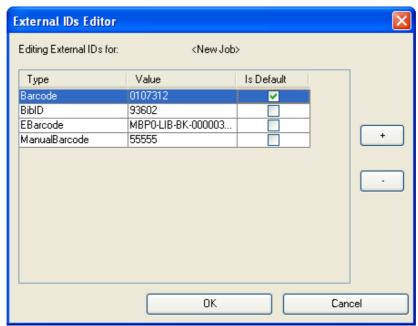


Figure 3.3- 4: New External ID

3.3.2.2 Remove a New External ID

- Click once on the External ID that will be removed.
- Press the Mince button to remove the External ID.
- Press OK button to return to the main window.
- Press the Cancel button if more changes will be done in this dialog box.

3.3.3 Filled Job Info

- Returning to the New Job Section main window, user will notice that the Job Info boxes are filled as shown in Figure 3.3-5.
- User can edit in the Job Info. User can edit the Title, Creator, Date, Language, etc

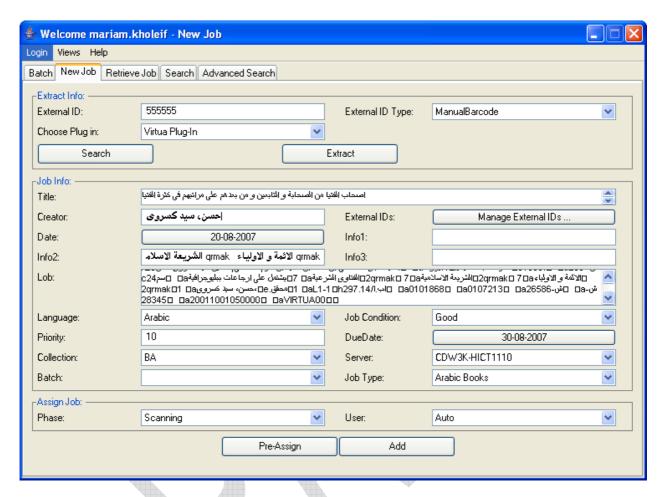


Figure 3.3-5: Filled New Job Info

3.3.4 Search Info

In case user doesn't have the new job's External ID, External ID Type, etc, of the new job supported by other Plug-Ins then he should:

- Choose the Plug-In to search through and write down the Title of the job.
- Press the Search button.
- Click once on one of the jobs displayed as shown in Figure 3.3-6.
- Press the **Select** Select button.

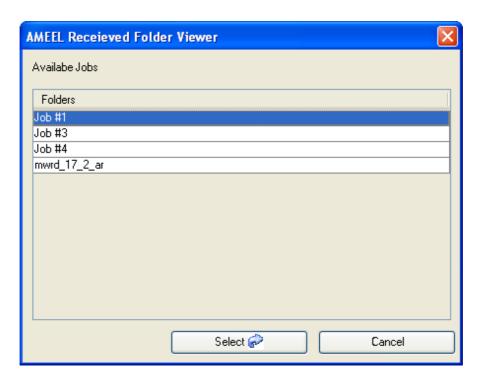


Figure 3.3- 6: Search for New Job

- A Wizard window as shown in Figure 3.3- 7 will be displayed.
- Press the Check Check button to check the folder's structure.
- Press the **Download** button to copy the Job to the User's computer.
- Press the Accept Accept button to continue.
- Press the Reject button to refuse the Job.

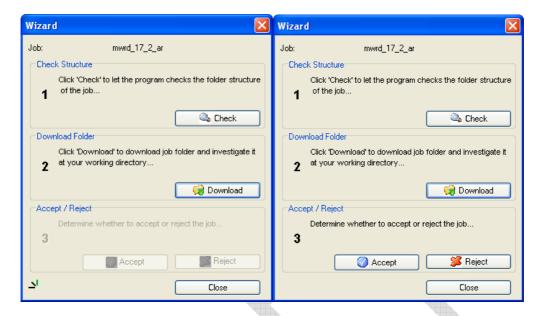


Figure 3.3-7: Wizard Window

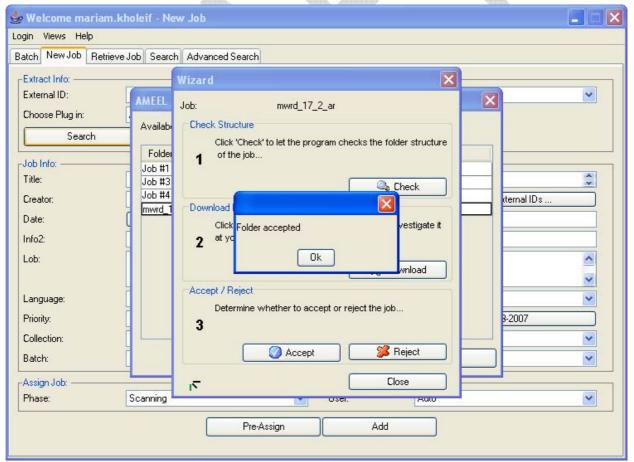


Figure 3.3-8: Folder Accepted

• When accepting the new Job, the **External IDs Editor** dialog box will be displayed as shown in Figure 3.3-8.

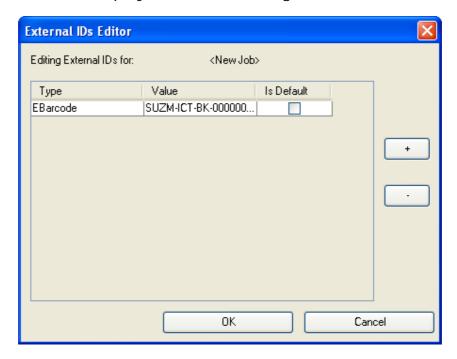


Figure 3.3- 9: External ID Editor2

Select the IsDefault check box.

Note: User could add or remove an External ID similar to the previously explained part in the Extract option

- Press Ok to continue.
- Similar to the **Extract** option, the **Job Info** will be filled as shown in Figure 3.3-10.
- User could add or edit in the Job's Info.

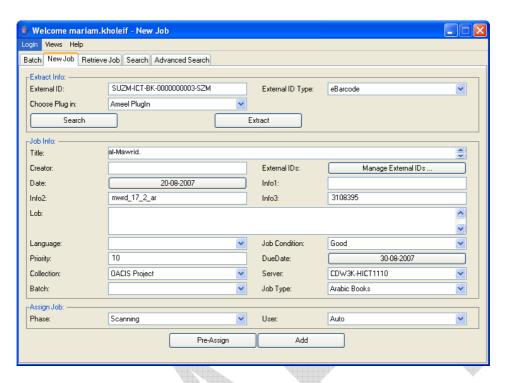


Figure 3.3- 10: Filled New Job Info2

3.3.5 Assign Job



Figure 3.3- 11: Assign Job

This part controls the assigning of the New Job. Even though the job might be totally new and should go through all phases, the Administrator or the Shift Operator could assign one phase regardless to its logical sequence in the digitization workflow.

- Use the Phase dropdown list to select the phase to be assigned.
- Use the User dropdown list to select the user to do the assigned phase.
- Press the Add button.

Note: The **Pre-Assign** button is used to pre-assign each phase to a certain user. However the assignment could be changed in other managers later.

3.4 Retrieve Job Section

Note: The Retrieve Job permission in the Check-In Manager is usually given to the Administrator, Archiver, Senior and Shift Operator Roles.

This section serves for the retrieval of a job from the Archiving System.

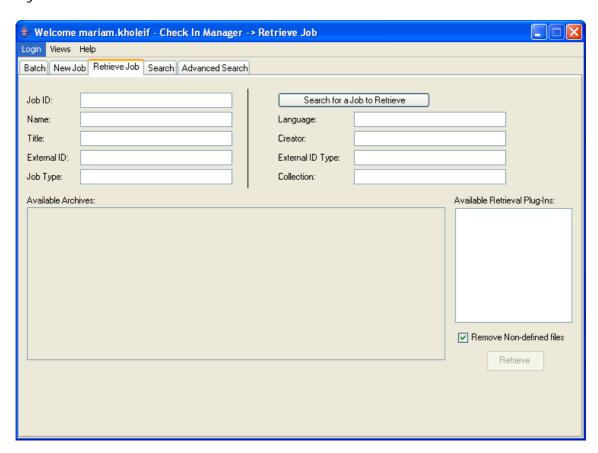


Figure 3.4-1: Retrieve Job Window

- Press the Search for a Job to Retrieve button.
- A search window will be displayed as shown in Figure 3.4- 2.

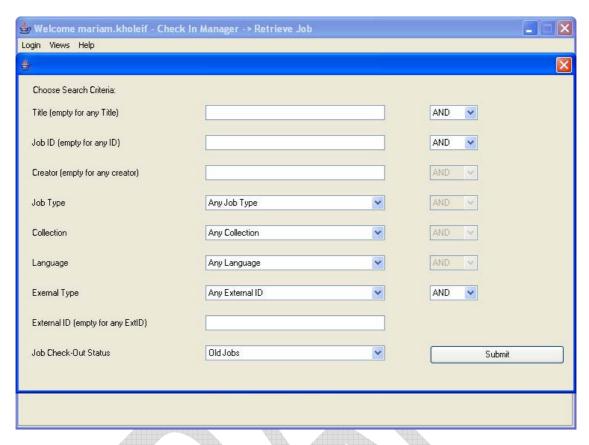


Figure 3.4- 2: Search for a Job to Retrieve

Note: The user can search the available jobs to retrieve. He can search them using the **Title** of the Job or **Job ID** or **Job Type** or **Collection**, etc. In case the user does not have any specifications and wishes to view all the available jobs, search fields should be left empty.

- Click the **Submit** button to apply the search required.
- Another window will be displayed. The windows will show a list of all the available jobs with the related details of each one of them as shown in Figure 3.4-3.
- Click once on a job to retrieve.
- Press the Select Select button

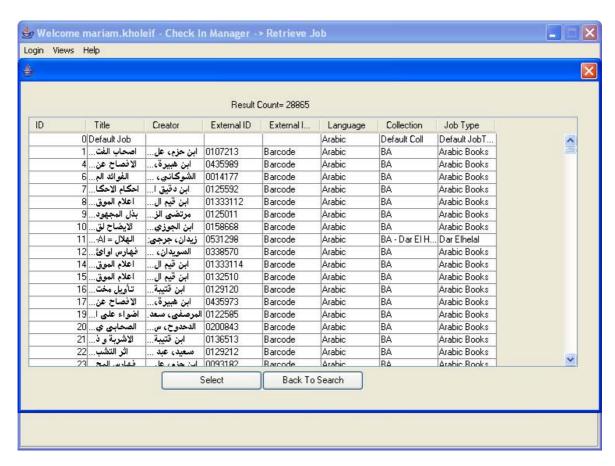


Figure 3.4- 3: Jobs to Retrieve

- User will return to the retrieve job window, but **Job Info** will be filled as shown in Figure 3.4- 5.
- Choose one of the Media types to retrieve the Job from.

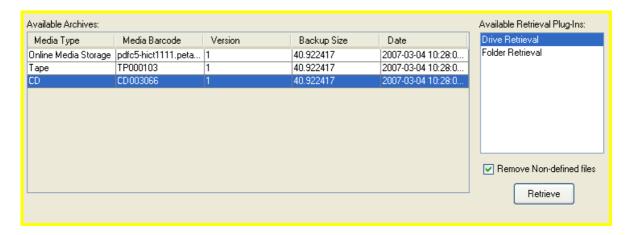


Figure 3.4- 4: Available Archives

- Select one of the Available Retrieved Plug-Ins. This is the method that will be used to view the retrieved job either Drive Retrieval, Folder Retrieval, etc as shown in Figure 3.4- 4.
- Select the Remove Non-defined files check box.
 - There are certain files that are available in the finished job folder. However, when retrieving that job from the archived version, some files are not necessary for the digitization process. That's why user should select the Remove Nondefined files check box to remove these unnecessary files.

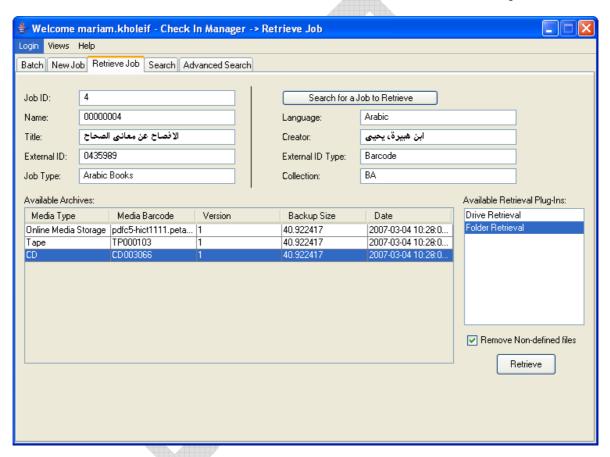


Figure 3.4- 5: Retrieved Job's Details

- Press the **Retrieve** Retrieve button.
- The job will be retrieved from its archived version. Another window will be displayed according to the chosen archive. For instance, if the job is to be retrieved using the **Online Storage Retrieval** option, the window shown in Figure 3.4- 6 will be displayed.

- Note that the <u>Done</u> button will not be activated the retrieving has finished successfully.
- Another dialogue box will be displayed as shown in Figure 3.4-7. Edit the Job Type, Phase and User.

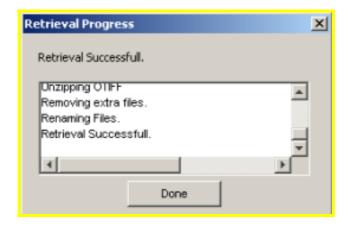


Figure 3.4- 6: Retrieval Progress

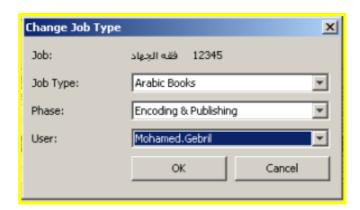


Figure 3.4- 7: Change a Job Type

 After assigning the Job, a confirmation dialog box will be displayed as shown in Figure 3.4- 8 to remove the job from the user's working directory.

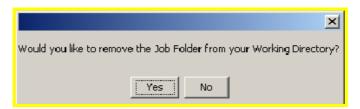


Figure 3.4- 8: Delete Job from Working Directory

3.5 Search Section

Note: The Search permission in the Check-In Manager is usually given to the Administrator, Archiver, Senior and Shift Operator Roles.

The user can filter the available jobs to assign specific ones to other users. He can filter using the **Title** of the Job or **Job ID** or **Job Type** or **Collection**, etc. In case the user does not have any specifications and wishes to view all the available jobs, search fields could be left empty.

• Click the **Submit** button to apply the search required.

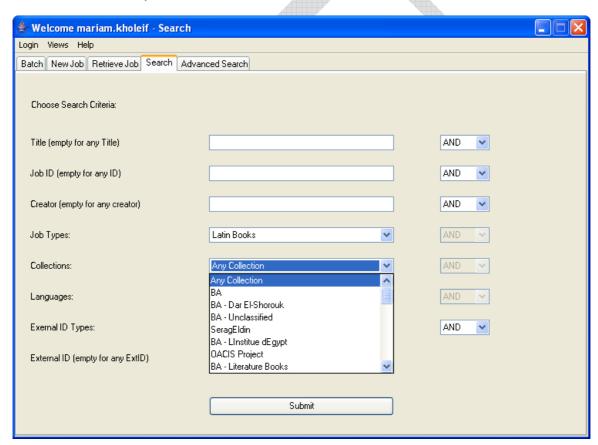


Figure 3.5-1: Search Section

• Another window will be displayed. The windows will show a list box of all the available jobs with the related details of each one of them as shown in Figure 3.5- 2: Report Data.

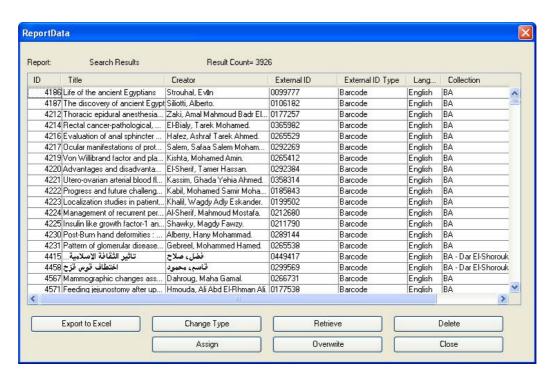


Figure 3.5- 2: Report Data

3.5.1 Assign a Job

- Click once on the job to be assigned.
- Click the Assign button.
- A new dialog box will be displayed showing the current status of the job as shown in Figure 3.5- 3: Current Status.

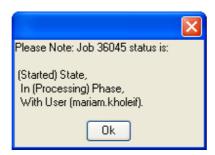


Figure 3.5- 3: Current Status

- Press the Ok button to continue.
- Another window will be displayed, where user will state the next phase required and to which user. User could also add a comment as shown in Figure 3.5-4.

 Click Submit to confirm the assignment or Cancel to return to the search result window.

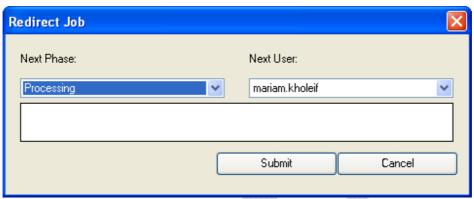


Figure 3.5- 4: Assign Job

3.5.2 Change Type

 The user can use the Change Type button to change the User, Phase or even the Job-Type of a certain chosen job as shown in Figure 3.5-5.

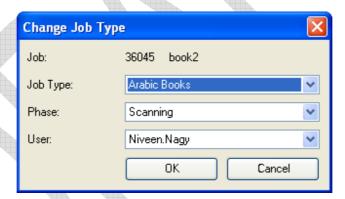


Figure 3.5- 5: Change Job Details

- Apply the required changes and press Yes Yes to complete the modification.
- Press Cancel to return to the search results window.

3.5.3 Retrieve a Job

• User can also retrieve a job from the server to be worked on using his/her workstation.

- Press the **Retrieve** button after selecting the required job.
- A confirmation dialog box will appear.
- To accept the download, press the Yes Yes button.
- To cancel the download, press the No No button.
- A download progress bar will be displayed as shown in Figure 3.5-6.

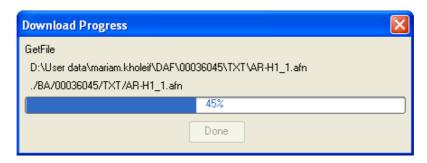


Figure 3.5- 6: Download Job-Retrieve

3.5.4 Overwrite a Job

- The user can use the **Overwrite** button to replace the existing version of a job on the server with another modified version.
- A confirmation Overwrite Window will be displayed.
- Press the Yes Yes button to complete the overwriting process.
- Press the No No button to cancel the process.
- A progress bar will show the uploading percentage as shown in Figure 3.5- 7. When the upload is completed, press the **Done** button.

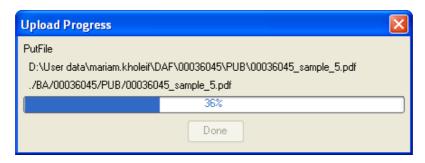


Figure 3.5-7: Overwrite Progress Bar

3.5.5 Delete a Job

- User can delete a certain chosen Job.
- Press the **Delete** button.
- A confirmation delete window will be displayed.
- To confirm the deletion, press the Ves button.
- To cancel the deletion, press the No button.

3.5.6 Export to Excel

- Press the **Export to Excel** button, to view the search results in an excel file to be used later.
- Another window will be displayed as shown in Figure 3.5-8.

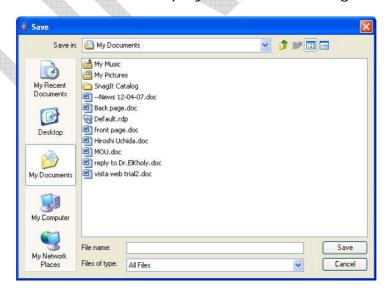


Figure 3.5-8 Export to Excel

- User should select a path for the required new file.
- Press Save save to complete the file creation.
- Press Cancel Cancel to return to the application window.

3.6 Advanced Search

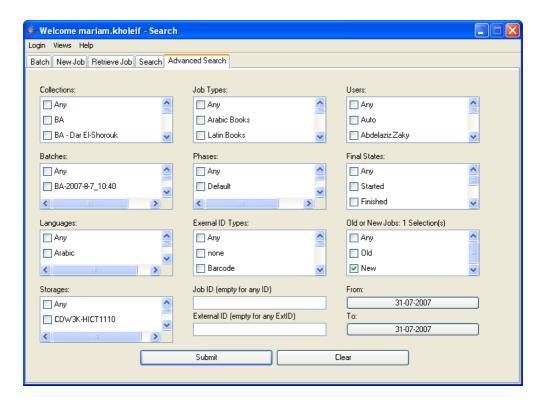


Figure 3.6-1: Advanced Search

Note: The Advanced permission in the Check-In Manager is usually given to the Administrator, Archiver, Senior and Shift Operator Roles.

A more advanced search is applicable in the last tab section of this manager. The **Advanced Search** can be used by the user to filter the categories to be searched.

The search can be filtered according one or more category. The Collections, Job-Types, Users, Batches, Phases, Final States, External ID Types are in form of check boxes, which allows the user to select more than one of the available options in each of them. On the other hand the Job ID, Date and the External ID should be filled. These filters are used to give a more accurate search result instead of viewing all the available jobs.

4 Phase Manager

This part is used by users given the Advanced, Archiver, Senior, Shift Operator, Simple or Administrator role.

This section contains one window which opens to others for further details for choosing one of the assigned jobs, continue with the default path of the work flow or even change the path of the flow.

4.1 Phase Manager details



Figure 4.1- 1: Phase Manager First Page

The first page, as shown in Figure 4.1- 1: Phase Manager First Page, displays the Job's details as follows:

- The ID: The ID of the Job is shown.
- The Job Name: The title of the job.
- The Phase: The Phase that should be applied to this Job.

- The Status: The Status of the Job is shown, whether it is started or not.
- The **Date**: This part shows the starting date of the Job.
- Started Before: This is the number of times this job was started before on the corresponding phase.
- The Ext ID: The default External ID value of this job.
- The Ext ID Type: The Type of the above mentioned External ID.

4.2 Sub Options

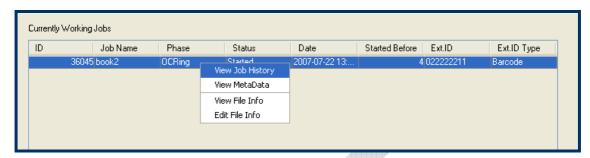


Figure 4.2- 1: Sub Options

Right click on a job in main page list provides four options as shown in Figure 4.2- 1. They are as follows:

4.2.1 The Job History option:

Clicking on this option shows detailed information about the history of this job. As shown in Figure 4.2- 2, the ID, External ID, External ID Type and Title of the Job are shown at the top of the window and they were explained previously. Each row shows the User, the Phase, the Workstation, the Job Status, the Action Date, the File Count, and Comment.

- The User: This column shows all the users that were assigned to a certain phase to this job.
- The Phase: This column shows all phases that the job went through.
- The Workstation: This one shows all the workstations that were used for certain phases by specific users mentioned in the previous columns.
- The Job status: This column shows the status of the job concerning the phase mentioned in the same row.
- The Action Date: The date the job started.
- The File Count: This field is concerned by the number of added or modified files created during a certain phase mentioned in the same row by a certain user on a specific workstation.
- The **Comment**: The User can add in this text box a brief comment that could be useful for the following users.

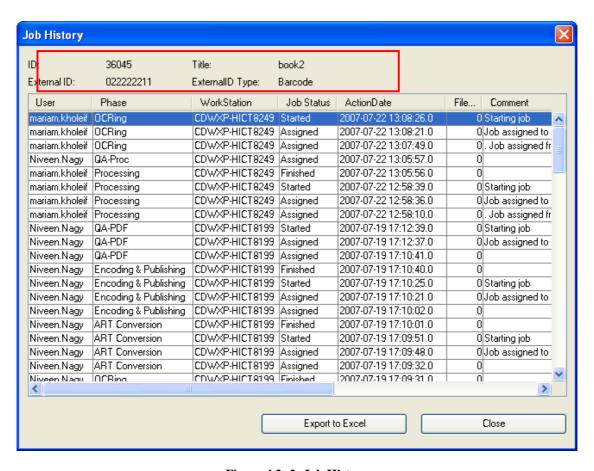


Figure 4.2- 2: Job History

- In case the user seeks to view a report for the Job History in an excel file, press the **Export to Excel** button.
- A window will be displayed, state the directory to save the excel sheet required.

4.2.2 The View Metadata option:

The second option is **View Metadata**. This one includes all the metadata information as mentioned hereunder:

- Click once on a certain job and then choose the View Metadata option.
- Another window will be displayed as shown in Figure 4.2-3.

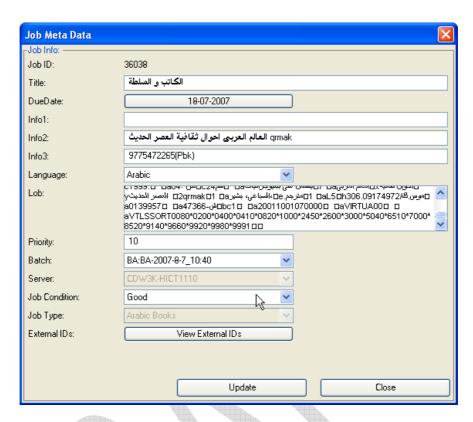


Figure 4.2- 3: Metadata

- The Job ID: This part is uncontrollable by users. In other words, the user cannot modify/change in it as it is imported from other sections in the program or from the system.
- The Job Title: This part shows the title/name of the job.
 Although this part is already imported from the job details in other sections in the program, yet user can update/ modify if necessary changes are required.
- The <u>Due Date</u>: This part shows the estimated date to finish the assigned specified job. However further modifications can be applied to it.
 - Press the date button available as shown in Figure 4.2- 4.



Figure 4.2- 4: Due Date Button

A Calendar box will be displayed as shown in Figure 4.2-5

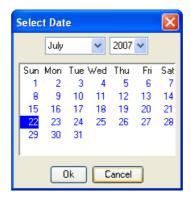


Figure 4.2- 5: Calendar Box

- Set the required date and then press the OK Ok button to confirm.
- The Info: There are three generic information fields that can be used by the user to store the volume, translator or any other information according to his/her choices. They are set in the Check-In manager and can still be modified in this section.
- The Language: The language is already set. It can be changed using the dropdown list. However user must note that any change will consequently affect other sections in the program.
- The Priority: The priority was already inserted in the Collection section. However it can be modified in this section. The scale used for the priority varies from 1 to 100, noting that the higher the value is the higher the importance of accomplishing the job is.
- The Lob: This part includes all the metadata information found on the Virtua System. It includes the mark record of the book, the author, language and even the number of pages of the book.
- The **Batch**: This part shows the Batch. Its name consists of the Collection's Name and the Batch's Name.
 - The Batch name can be changed using the dropdown list.



Figure 4.2- 6: Batch's Dropdown List

- The Server: The DWMS permits to have your jobs on several servers, but each job has to be fully contained on one server and cannot be divided.
- The Job condition: This one can be modified using one of the available Job Conditions in the dropdown list. The available Job Conditions options were already created or modified in the Settings Section.
- The Job type: This part was already defined and cannot be modified in this section.
- The External IDs: This part displays all Externals IDs related to this job.
 - Press the View External IDs View External IDs button as shown in Figure 4.2-7
 - The windows shown in Figure 4.2- 8 will be displayed.
 - The IsDefault check box shows if this is the defining ID or not. In other words, in case the check box is selected, this External ID cannot be re-entered into the digital lab system again. This prevents the duplication of any job.

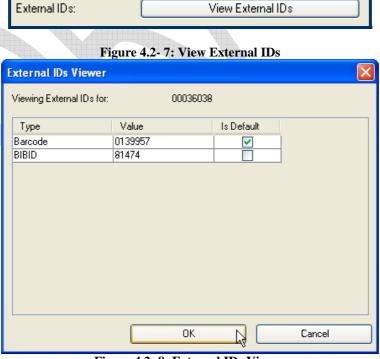


Figure 4.2- 8: External IDs Viewer

• In case user did any changes in this option section, press the **Update** button to accept these changes. See Figure 4.2-3.

4.2.3 The File Level Info option:

This option is used to view the information about a certain problem with one or more done phases. The information, whether *inst* or *info*, includes the phase to be revisited, the missing pages or the damaged images, the reason for the redirection and an optional comment on the redirection action.

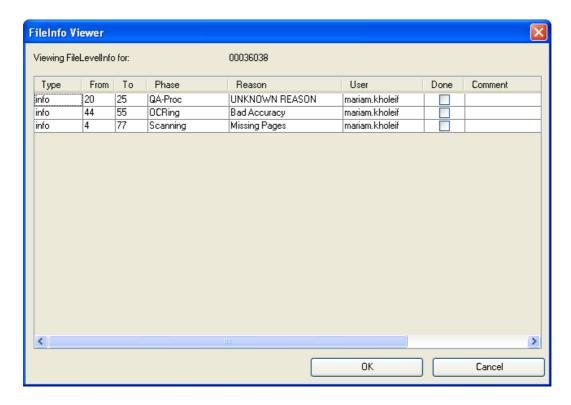


Figure 4.2- 9: View File Info

4.2.4 The Edit File Info option:

This part is used to edit the available File Info mentioned before. User can add or remove the required redirecting action as long as giving a reason.

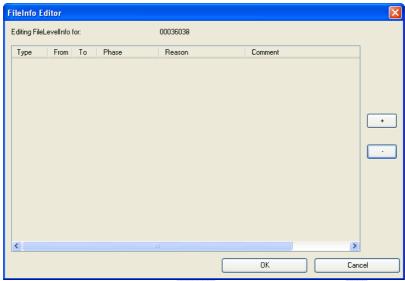


Figure 4.2- 10: Edit File Info

- Click the Plus button.
- Insert the required details as shown in Figure 4.2- 11.
- In case that the user wants to remove one of the just added File Info, press the Negative button.
- Press the Ok button to accept the added File Info.

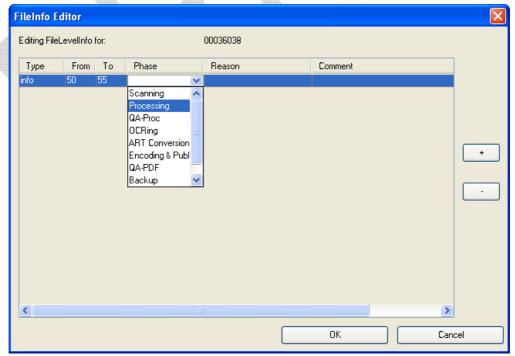


Figure 4.2- 11: Edit File Info2

4.3 Get Job

Note: The Get Job permission in the Phase Manager is usually given to the Administrator, Archiver, Senior, Simple and Shift Operator Roles.

This button leads to the controlling which of the assigned jobs to be worked on.



Figure 4.3- 1: Available Jobs

- Click the Get Job Get Job button to view the Assigned Jobs.
- A new window will be displayed, showing all the assigned jobs for different users as shown in Figure 4.3-1.
- Click once on a certain job to select it. User should choose one of the jobs assigned with the related username.
- Press the Select Job Select Job button to confirm the user's choice.



Figure 4.3- 2: Download job Confirmation Dialogue Box

• A confirmation dialog box will be displayed as shown in Figure 4.3-2.

- Click the Yes Yes button to confirm the download.
- Click the No No button to cancel the download.
- A **Download** progress box will be displayed as shown in Figure 4.3-3.
- Press the **Done** Done button when the download is completed.
- Note that the **Done** button will not be activated unless the download is completed.



Figure 4.3- 3: Download Progress Box

- A File Info Viewer as in Figure 4.3- 4 will be displayed.
- Select the **Done** Check Box after accomplishing the required amendments as in Figure 4.3- 4.
- The same window can be displayed after accomplishing the job as shown in the Sub options section.
- Press the Ok ______ button to continue.

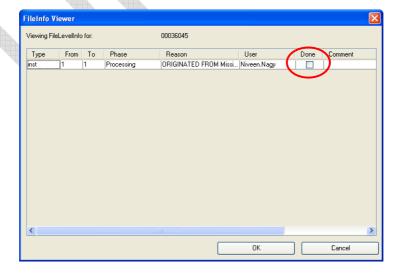


Figure 4.3- 4: File Info Viewer

4.4 Download/Upload

Note: The Download/Upload permission in the Phase Manager is usually given to the Administrator, Archiver, Senior and Shift Operator Roles.

As shown in Figure 4.1- 1: Phase Manager First Page, **Download** and **Upload** buttons are available to facilitate the users work from several workstations.

- In case the job was not finished yet by the user, user can upload the job to work on it from another workstation.
 - Press the upload button after selecting the intended job for uploading.
 - A confirmation dialog box will appear. Press the Yes Yes to confirm or No No to cancel the process.
 - A progress box will show the uploading progress.
 - Press the Done button when the uploading process is completed.
- To work on the same job from another workstation, user can download the job that was previously uploaded.
 - Select the job to be downloaded and then press the
 Download button.
 - A confirmation dialog box will be displayed as shown in Figure 4.4- 1. Press the Yes Yes button to complete the downloading process or the No No button to cancel it.

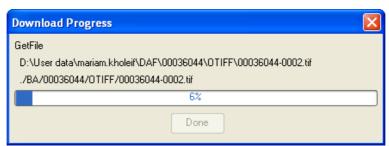


Figure 4.4- 1: Download Progress Bar

4.5 Redirect/Reject Job

Note: The Redirect/Reject permission in the Phase Manager is usually given to the Administrator, Archiver, Senior and Shift Operator Roles.

A job could be redirected/rejected to a phase other than the next one in its default path. The redirection/rejection may be due to a problem in a previous phase. In other words, while user is working in a certain phase, he/she might discover that some pages are missing or need better scanning or further processing, etc. therefore the user will redirect the job to the previous phase stating the specific part that needs amending or reject the job as a whole if all the job needs to be redone.

- Click once on the Job to select it and then press the Redirect Job button.
- Select the required phase that the job will be redirected to and which user will work on it as shown in Figure 4.5- 1.



Figure 4.5- 1: Redirect Job

- Press the Submit button to accept the Redirection.
- A Redirect Progress bar will be shown as in Figure 4.5- 2.
- Click the **Done Done** button when the progress is complete.
- The redirected job will be removed from the Currently Working Jobs.

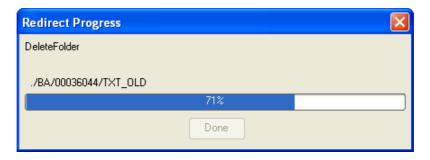


Figure 4.5- 2: Redirect Progress Bar

- To start working on the redirected job later, user will go through the same steps mentioned before in the **Get Job** section.
- Press the **Done** button when all assigned work with a certain job has been accomplished as in Figure 4.5- 3.

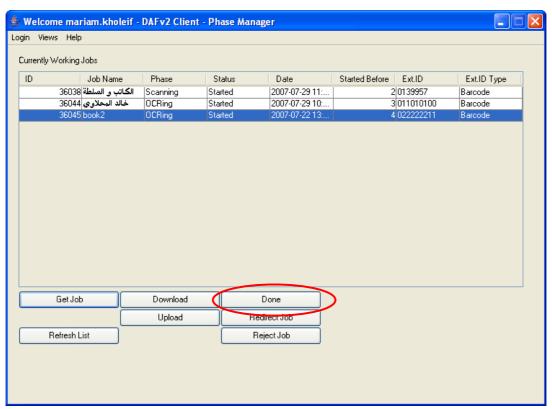


Figure 4.5- 3: Done Job

• A confirmation dialog will be displayed as shown in Figure 4.5- 4.



Figure 4.5- 4: Done Job confirmation Dialog Box

- Press the Yes Yes button to confirm the job accomplishing.
- Press the No No button to cancel and continue work on the same Job.
- A Database Info box will be displayed in case of the OCR and QA-PDF phases as in Figure 4.5-5.

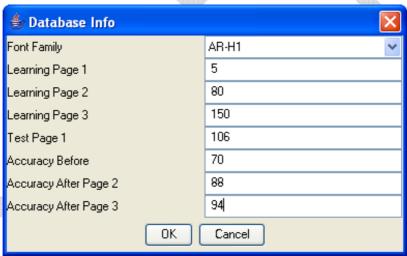


Figure 4.5- 5: Database Info

Fill the Database Info with the required details.

Note: In case the user chose the **Yes** button yet an error message appears, as shown in Figure 4.5- 6, then the user must check the **Done** check box in the **View File Info** option as shown in Figure 4.5- 7. The check box must be selected and then user can do the same steps mentioned before.



Figure 4.5- 6: Undone Job

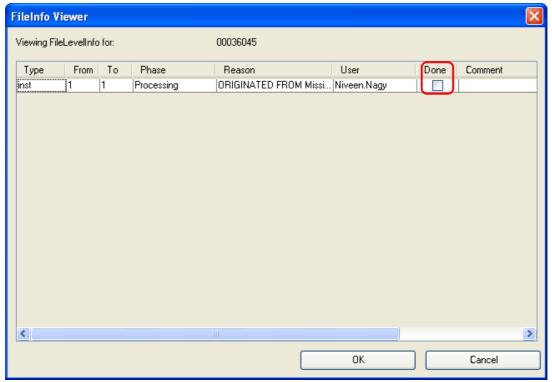


Figure 4.5- 7: Done Check Box

5 Reporting Manager

This part is used by users given the Administrator or the Shift Operator role.

Since the Digital Lab's workflow contains a large number of jobs, therefore a reporting tool is highly required. DAFv2 provides its users and administrators with the Reporting Manager to facilitate reporting a certain job's state or even a user's work rate.

5.1 System Workflow

Note: The System Workflow Report permission in the Reporting Manager is usually given to the Administrator and Shift Operator Roles.

This part is used to check certain Job-Types within the system. The System Workflow is concerned by all the Active Jobs only not the Checked out Jobs. The report can be filtered by **Batch** or **Collection**.

5.1.1 System Workflow Details

When viewing a certain report as explained in later, either simple or expanded, following details should be known.

- The Pending Jobs: This group includes all jobs that are assigned, redirected or rejected.
- The Processing Jobs: This group includes all jobs that started in a certain phase.
- The **Finished Jobs**: This group includes all the jobs that are completed, but not checked out yet.
- The **Pending Once**: This group includes the jobs that are assigned to a certain phase(s) for the first time.
- The Pending>1: This group includes the jobs that are assigned to certain phase(s) for a second time due the redirection or rejection of these jobs.
- The **Processing Once**: This group includes the jobs that started in a certain phase(s) for the first time.
- The **Processing>1**: This group includes the jobs that were rejected or redirected and are currently being worked on again.

- The **Finished Once**: This group includes the jobs that are completed for the first time.
- The Finished>1: This group includes the jobs that were finished for another time due to any error in the first version.

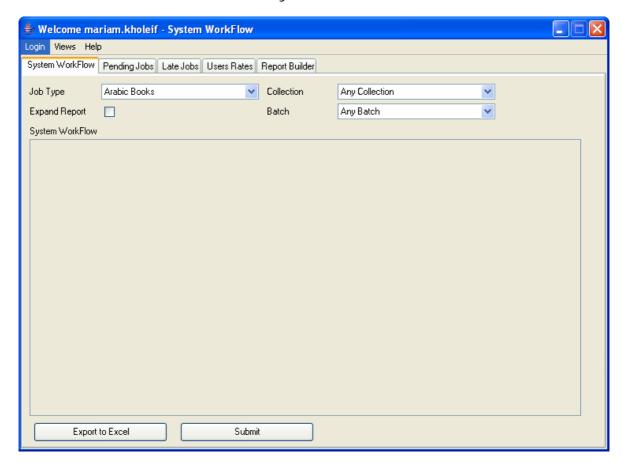


Figure 5.1- 1: System Workflow Page

5.1.2 View Simple Report

To view a report of a certain Job-type, user should follow the below steps:

- Click on the Job-Types Dropdown list to choose the subject of the report.
- Click on the Collection Dropdown list to filter the report to a certain collection.
- Click on the Batch Dropdown list to filter the report to a certain batch.

Note: The usage of the **Collection** and **Batch** Dropdown list is not obligatory. The report can be viewed successfully even in case they were not used.

- Press the Submit button to view the report.
- The required report will be viewed as shown in Figure 5.1- 2: View Report.
- The result is shown according to each phase.
- Press the **Export to Excel** button to save the report in an excel sheet.

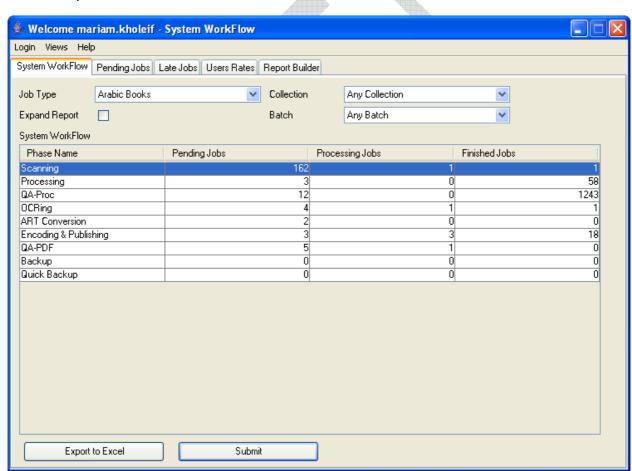


Figure 5.1- 2: View Report

5.1.3 Expanded Report

To view an expanded report of a certain Job-Type, user should follow the below steps:

- Apply the same steps as in the Simple Report.
- Press the Expand Report check box.
- The report will be viewed as shown in Figure 5.1- 3: Expanded Report.
- Press the **Export to Excel** button to save the report in an excel sheet.

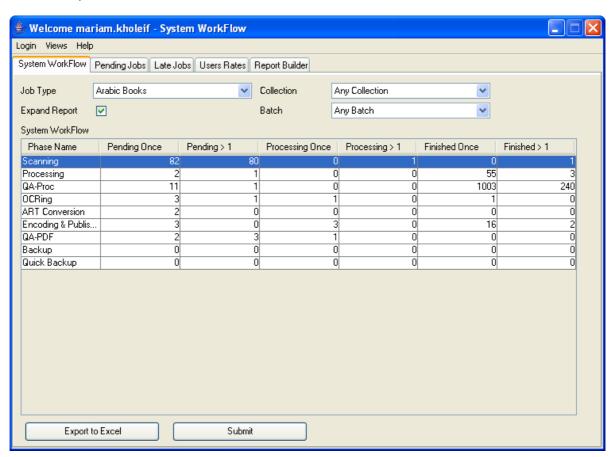


Figure 5.1-3: Expanded Report

5.1.4 Job Data

To view each phase details, user should follow the below steps:

Click once on a certain phase to select it.

- Double click on one of the phase's states; processing, pending or finished.
- Another window will be displayed as shown in Figure 5.1- 4. This window shows the Jobs Data; Title, Path, Workstation, user, etc.
- This detailed Job Data report could also be saved in an excel sheet by pressing the **Export to Excel** button.

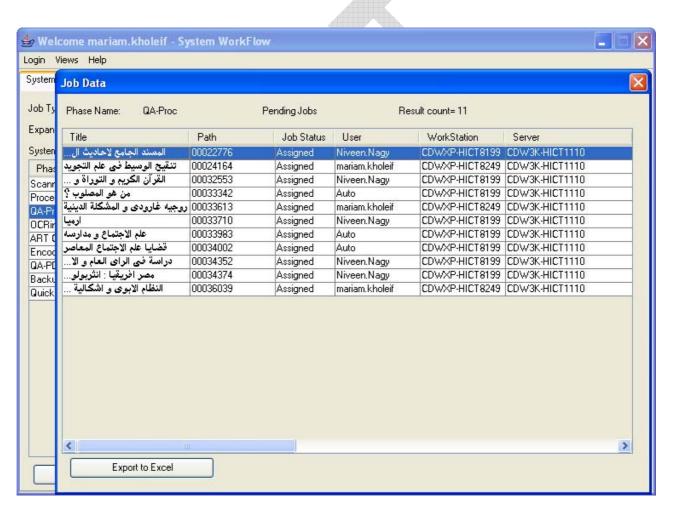


Figure 5.1- 4: Job Data

5.2 Pending Jobs

Note: The Pending Jobs Report permission in the Reporting Manager is usually given to the Administrator and Shift Operator Roles.

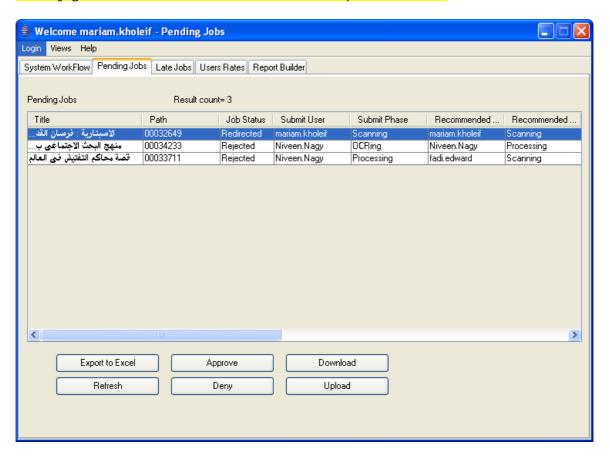


Figure 5.2- 1: Pending Jobs Tab

This tab shows the jobs that have been redirected or rejected. They must be revised by the **Shift Operator** due to the fact that the user does not have permission for these two actions. The **Pending Jobs** Report shows all the redirected and rejected jobs associated with a recommended user and phase. The **Shift Operator** checks the job and decides whether to approve the action or deny it.

5.2.1 Pending Jobs Buttons

• The **Download** button: This button is used to download the job from the server to be checked, by the Shift Operator, for the reason of rejection/redirection.

- The **Upload** button: This button is used to upload the job again to the server in case the Shift Operator corrected the error himself.
- The Approve button: This button is used in case the rejection/redirection is accepted.
- The **Deny** button: This button is used in case the Shift Operator decides to deny the rejection/redirection reason.
- The Export to Excel button: this button is used to save the Pending Jobs report in an excel button.
- The **Refresh** button: This button is used to refresh the Pending Jobs window.

5.2.2 Pending Jobs Details

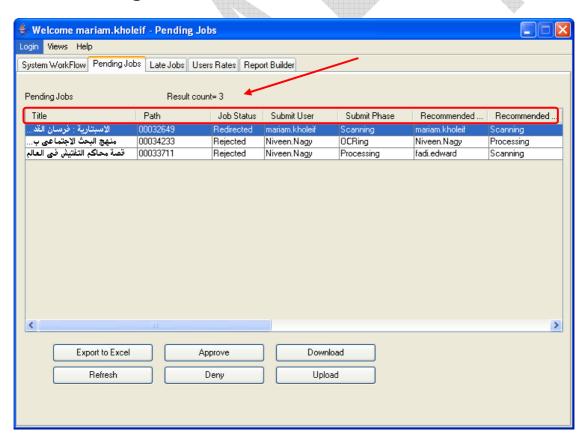


Figure 5.2- 2: Pending Jobs Details

- At the top of the window a result count is shown. It shows the number of jobs in this report.
- The window is divided into column showing the job's Title, Path, Recommended User, Job Status, etc.
 - The Title: is the name of the job.
 - The Path: is a serial code given to indicate the directory of a certain job.
 - The Job Status: is the status of the job either Rejected or Redirected.
 - The Submit User: is the user who redirected /rejected the job.
 - The Submit Phase: is the phase, which the redirected/ rejected job was submitted from.
 - The Recommended User: is the user recommended to work on the redirected/rejected job.
 - The Recommended Phase: is the phase, which the job will be redirected to.
 - The Server: is the server used to save the job's file.
 - The Priority: is the priority of the job.
 - The Due Date: is the deadline for the job to be finished.
 - The General Data: is the rejection/rejection information in XML language.

5.2.3 Pending Jobs status

Since each job goes through several phases and even the same phase could be done more than once, the DAFv2 application also provides a job status report. This mini-report shows all the phases, users, etc that were associated to a this job.

- Double click on a certain pending job.
- Another window will be displayed as shown in Figure 5.2- 3: Job History.

- This window shows the job's history; Users, Phases, Workstations, Job status, etc.
 - At the top of the window the Job's ID, External ID, External ID Type and its Title are displayed as shown in Figure 5.2- 3: Job History.

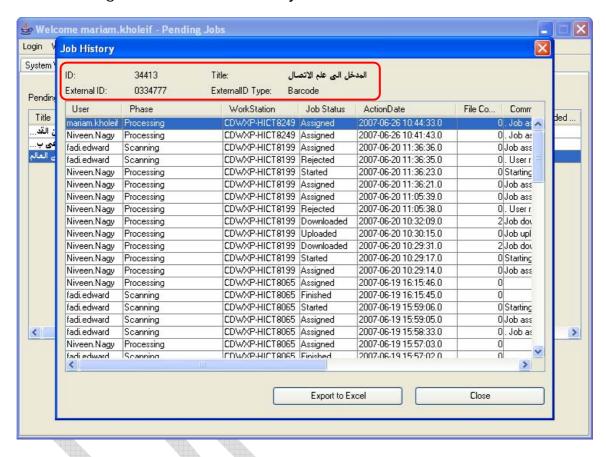


Figure 5.2- 3: Job History

- The window is also divided into several columns.
 - The User: This column shows all users who worked on this job.
 - The Phase: This column shows all phases which this job have been through even if they are repeated whether due to rejection or redirection.
 - The Workstation: This column shows all the workstations which were used to work on this job.

- The Job Status: This column the job status related to each phase.
- The Action Date: This column shows the date when a user started applying a certain phase to the job.
- The File Count: This column shows the number of files that have been added or modified during a certain phase.
- The Comment: This column shows the comments associated to the redirection/rejection action.
- The **Job History** can also be saved to an excel sheet by pressing the **Export to Excel** button.
- To view a Job's Metadata, user should do the following:
 - Click once on the job required.
 - Choose the View Metadata option as shown in Figure 5.2-4.

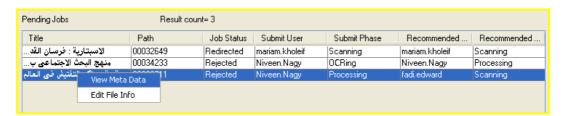


Figure 5.2- 4: Sub-Options

Another window will be displayed as shown in Figure 5.2- 5.

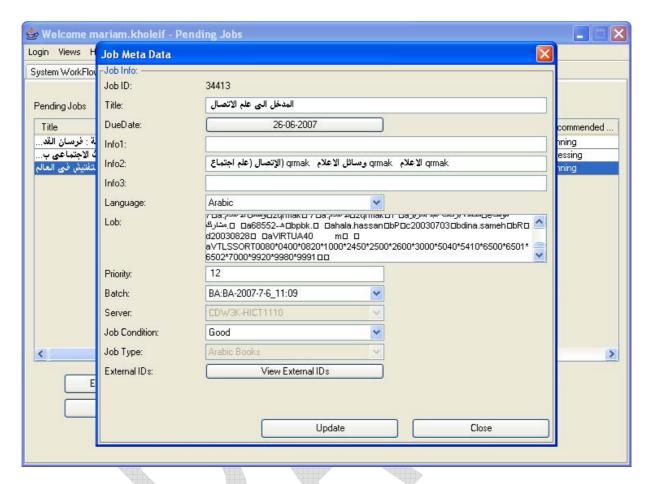


Figure 5.2- 5: Job Metadata

- Edit the Job's Metadata if required as previously explained in the Phase Manager Part.
- To edit a Job's File Info, user should do the following:
 - Click once on a certain job to select it.
 - Choose the Edit File Info option as shown in Figure 5.2- 4.
 - View and Edit the File Info as previously explained in the Phase Manager.

5.3 Late Jobs

Note: The Late Jobs Report permission in the Reporting Manager is usually given to the Administrator and Shift Operator Roles.

This report shows the jobs that passed their due date and were not yet finished. Every checked-In job in DAFv2 has a Due Date. The job should be finished before that due date to prevent adding it to the Late Jobs Report.

5.3.1 Late Jobs Details

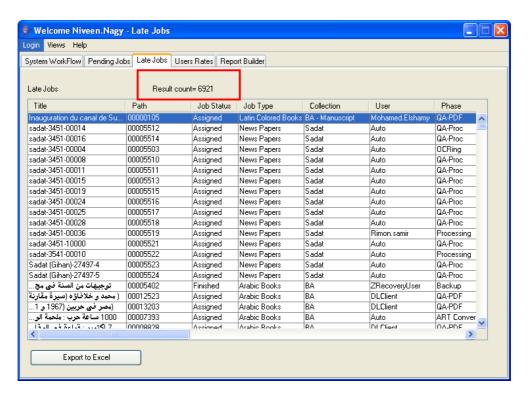


Figure 5.3- 1: Late Jobs Window

- At the top of the window, a result count shows the number of jobs in this report.
- This window is divided into several columns.
 - The Title: is the name of the Job.
 - The Path: is the serial code for the directory of the job's folder.

- The Job status: shows whether the job is assigned or finished.
- The Job Type: shows the Job-type which this job belongs to.
- The Collection: shows the name of the collection, which this job belongs to.
- The User: shows the user working on this job.
- The Phase: shows the phase which the job is currently going through.
- The Workstation: the location where the user is working on the job from.
- The Server: the location where the job's folder is kept.
- The Priority: this column shows the priority of a certain job.
- The Start Date: this column shows when a certain job started.
- The Due Date: this column shows the deadline for the job to finished
- The Transaction Log Number of File (TL_NoOfFiles): this column shows the number of files added or modified after the transaction.
- The Phase Sequence: the number of phases that a certain job goes through.
- User can save this report in an excel file by pressing the Export to Excel button.

5.3.2 Late Jobs History

- Double click on a certain Job to view the Job's history.
- Another window will be displayed showing the selected job's history as shown in Figure 5.3- 2.

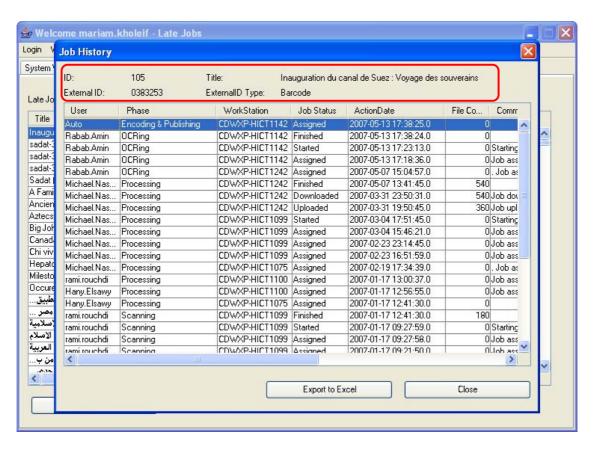


Figure 5.3- 2: Late jobs History

- At the top of the window, the Job's ID, External ID, Title, External ID Type are shown as in Figure 5.3- 2.
- This window is divided into several columns.
 - The User: this column lists the users who worked on this job.
 - The Phase: this column lists the phases which the job went through even the repeated ones.
 - The Workstation: this column lists the workstations used by users who worked on this job.
 - The Job Status: this column lists the state of the job in each phase with certain users.
 - The Action Date: this is the date of starting the job.
 - The File Count: This column shows the number of files that have been added or modified during a certain phase.

- The Comment: these are the comments related to the job.
- The user can save the report in an excel sheet by pressing the Export to Excel button.
- Press the Close button to exit this mini-report.



5.4 Users Rates

Note: The Users Rates Report permission in the Reporting Manager is usually given to the Administrator and Shift Operator Roles.

This part shows users reports to measure each user performance and rate.

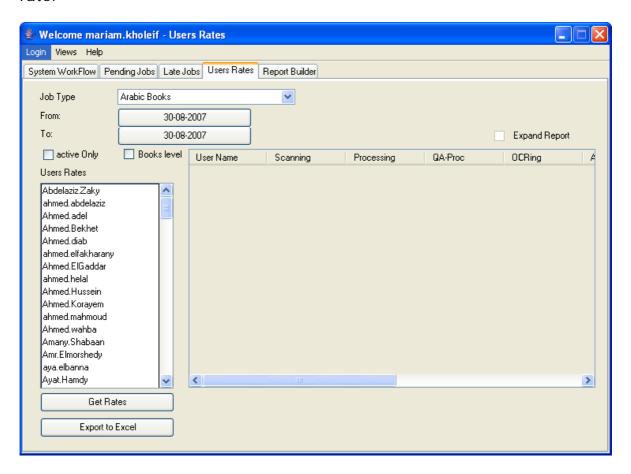


Figure 5.4- 1: Users Rates

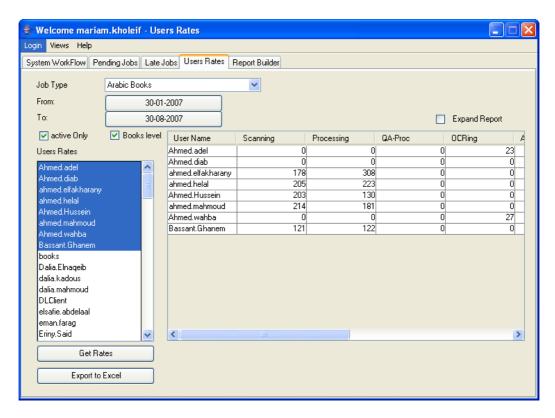
5.4.1 Users Rates Details

- The Job Type Dropdown list is used to filter the User Rate Report, if required, instead of reporting all the Job-types.
- The From/To buttons are used to report the user's work during a certain period.
- The Active Only check box is used to filter the report to only the currently working users.

- The **Books Level** check box is used to report the user's work either per Book or per page.
- The Users Rates list box shows all the users.
- The Expand Report check box is used to view a more detailed report.

5.4.2 How to report a User Rate

- Choose one of the Job-Type from the dropdown list.
- Adjust to the From/To date according to the required period to report.
- Select the **Active Only** check box to limit the report to the currently working users in the Digital Lab.
- Select the **Books Level** check box to view the report according to the number finished books by the user(s).
 - The Expand Report check box is activated only when the Books Level check box is selected.
- Unselect the Books Level check box to report according to the number of pages finished.
- Within the Users Rates list, press Ctrl+A to include all users in the report. Otherwise select a certain user.
- To select several users, press Ctrl and click on the required users.
- Press the **Get Rates** button to view the report.
- A report will be displayed as shown in Figure 5.4- 2.
- Select the Expand Report check box to expand the report as shown in Figure 5.4-3.



: Users Rate Report2Figure 5.4-

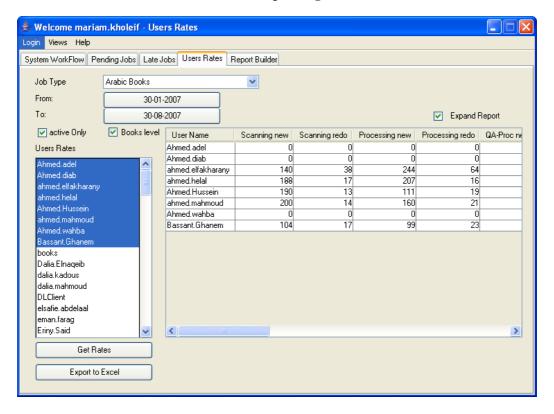


Figure 5.4- 3: Expanded Users Report

 Each phase has two column; New and Redo. For instance, the Scanning New column is for the number of jobs the user scanned for the first time. The Scanning Redo column is for the number of jobs the user had to scan again due to an error in the first scanned version.

• User can save this report in an excel sheet by pressing the Export to Excel button.



5.5 Report Builder

Note: The Report Builder permission in the Reporting Manager is usually given to the Administrator and Shift Operator Roles.

The DAFv2 application provides its users with ability to create a special report according to their required conditions.

5.5.1 Report Builder Details

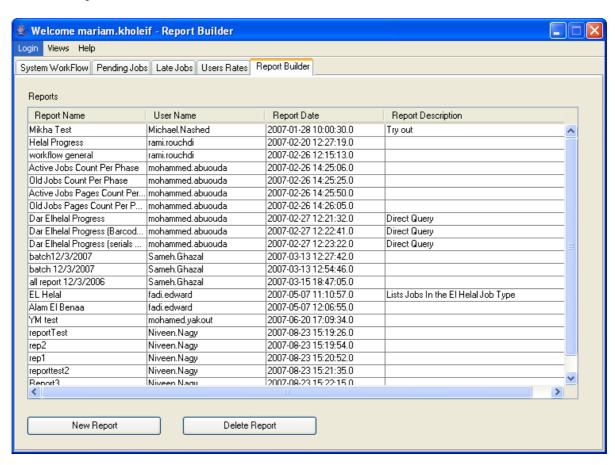


Figure 5.5-1: Report builder Page

- The Reports List includes all the reports created by users. This list is divided into several columns.
 - The Report Name: This column includes the name of the created reports.

- The User Name: This part includes the name of the user who created a report. Each user name is associated with the details of the report he created.
- The Report Date: This part includes the date of the report creation.
- The Report Description: This part includes a brief description of the report.
- The New Report button is used to create a new report
- The **Delete Report** Delete Report button is used to remove a certain report from the list.

5.5.2 Create a New Report

- An application window will be displayed as shown in Figure 5.5- 2: New Report Window.
- Enter a name for the new report in the Report Name text box.
- Select the Direct Query check box to write down a report description.
 - Selecting the Direct Query check box will hide the rest of the New Report application as shown in Figure 5.5- 3.
 - Selecting the Direct Query check box will change the Report Description text box name to Query as shown in Figure 5.5-3.
 - The Query text box must be filled using the SQL. For further information concerning the SQL, please visit http://mysql.com/

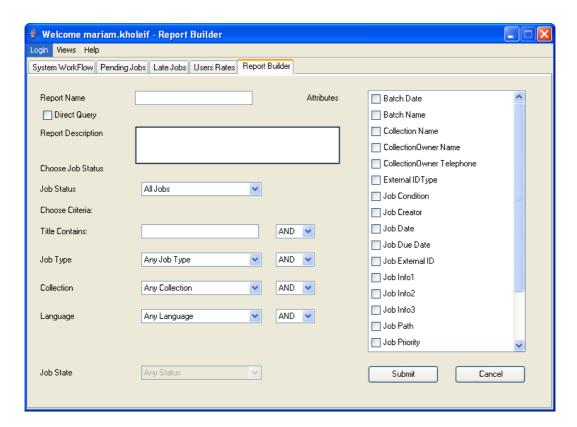


Figure 5.5- 2: New Report Window

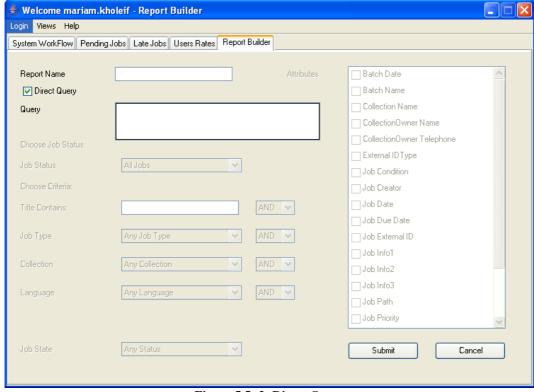


Figure 5.5- 3: Direct Query

- In case of unselecting the Direct Query check box, user can use the Report Description text box to write down any brief description desired.
- Use the Job Status dropdown list to select to report either from the Old Jobs or the Current Jobs.
- Fill the report criteria as shown in Figure 5.5- 4.

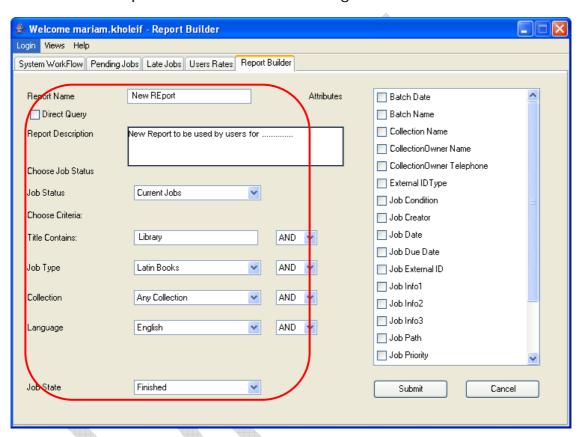


Figure 5.5- 4: Report Details

- Select the report shown data from the **Attributes** check boxes list as shown in Figure 5.5- 5.
- Press the Submit button to start the report.
- Another window will be displayed showing the New Report as in Figure 5.5- 6.
- If user uses the right click on one of the resultant jobs, the View Metadata and Edit File Info options will be displayed as previously explained in the Phase Manager.

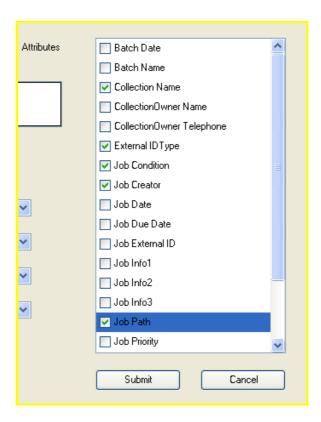


Figure 5.5- 5: Attributes

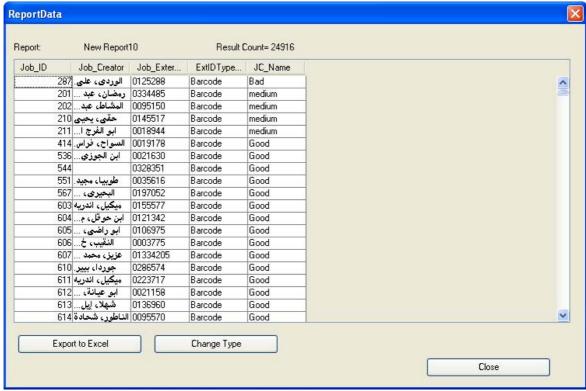


Figure 5.5- 6: New Report

• In case the user presses the **Change Type**button, another window will be displayed as shown in Figure 5.5-7.

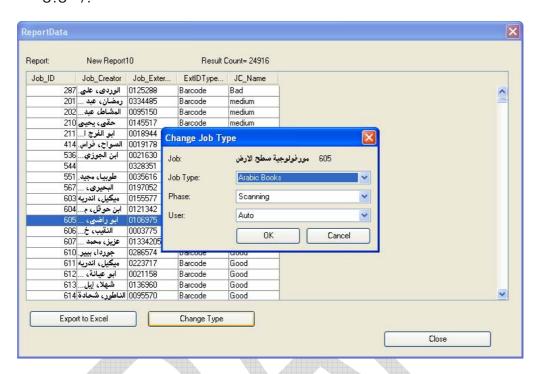


Figure 5.5- 7: Change Type

- Using this window's dropdown lists user can change the Job-Type, Phase or User.
- Press OK button to accept the changes.
- Press Cancel Cancel to return to the report's window.
- User can save a copy of the report in an excel sheet by pressing the Export to Excel button.

5.5.3 Delete a Report

- Click once to select the job to be deleted.
- A confirmation dialog box will be displayed as shown in Figure 5.5-8.

- Press the Yes Yes button to confirm the deletion.
- Press the No No button to cancel the deletion.



Figure 5.5- 8: Delete Report Dialog Box

6 Archiving Manager

This part is used by users given the Administrator, Shift Operator, or Archiver role.

DAFv2 workflow uses storage servers in downloading and uploading jobs. Ordinary workflow will eventually fill up all spaces in these servers. The Archiving data was the solution for this problem. It also offers an opportunity to save data into an external Medias enabling users to retrieve these data anytime from these media. The archiving solves the space problem by giving the Archiver the ability to Check-out the finished jobs. Moreover, DAF application also prevents checking out any job unless it was already archived.

- **Note:** 1) Referring back to the **Admin Manager** part, each Job-Type was associated to one or more Media Type to be used in archiving.
- 2) User must check if the workstation used has a permission for archiving. Which **Media Type** is accessible for the workstation must also be checked.

6.1 Archiving Manager Details

- The Media Type dropdown list is used to select the Media Type that will be worked on.
- The Media Size shows the total size that could be stored in a certain Media Type. This part does not exist in the Online Media Storage due to the fact that it is a size free type.
- The All Jobs count shows the number of jobs ready for Archiving.
- The **Selected Jobs** count shows the number of jobs selected from the list for archiving.
- The Jobs to Archive list includes all the jobs ready for archiving, which their number was shown in the All Jobs count. User selects the jobs to be archived and their number should be shown in the Selected Jobs count.
- The Size count/progress bar shows the total size of the selected jobs as shown in Figure 6.1- 1 and Figure 6.1- 2.

 The First Fit check box is used to select automatically the jobs fitting to the size of the Media Type. In case it found a job that exceeds the size of the Media Type, it will be neglected for the time being.



Figure 6.1- 1: Jobs Size



Figure 6.1- 2: Jobs Size 2

6.2 Archivers

Note: The Archivers permission in the Archive Manager is usually given to the Administrator, Archiver and Shift Operator Roles.

- Choose the Media Type to work on as shown in Figure 6.2- 2.
- Select the check boxes of the jobs to be archived using the selected **Media Type** as shown in Figure 6.2- 2.
- The **Size** progress bar is very helpful. As long as the progress bar is blue then the Jobs' size did not exceed the **Media Type** size as shown in Figure 6.1- 2. Otherwise it will turn to red as shown in Figure 6.2- 1.



Figure 6.2-1: Size Progress bar

• Press the Archive button to confirm and complete the archiving process. Or press the Clear button to unselect the jobs and start again.

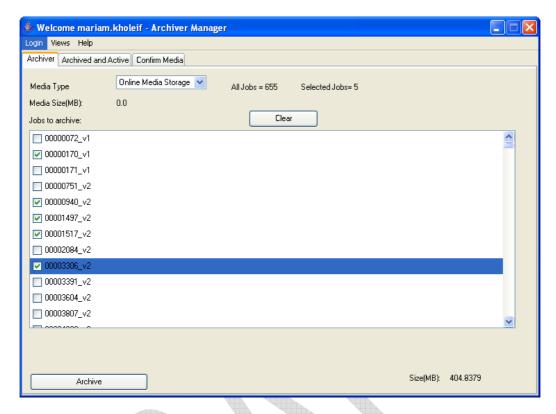


Figure 6.2- 2: Archiver Tab Window

• In case of the Online Media Storage, the archiving progress bar shown in Figure 6.2- 3 will be displayed.

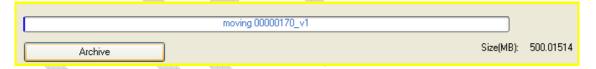


Figure 6.2- 3: Online Media Storage Archiving

• In case the CD or Tape storage, the archiving progress bar shown in Figure 6.2- 4 will be displayed.

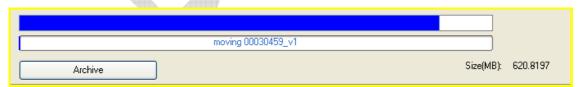


Figure 6.2- 4: CD/Tape Archiving

• Once the archiving process is complete, another window will be displayed as shown in Figure 6.2- 5.

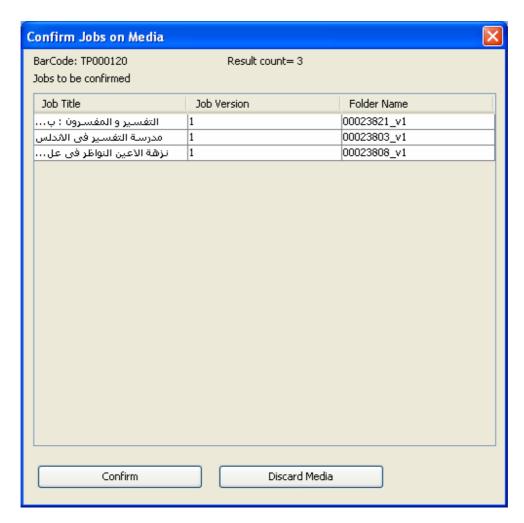


Figure 6.2-5: Confirm Jobs on Media

- Press the Confirm button to confirm that the Job's folder to be archived is similar to the originall one.
- Press the **Discard Media** button to cancel the archiving process.
- Discarding Media deletes the physical folder from the working directory and unmark all versions entries.

6.3 Confirm Media

Note: The Confirm Media permission in the Archive Manager is usually given to the Administrator, Archiver and Shift Operator Roles.

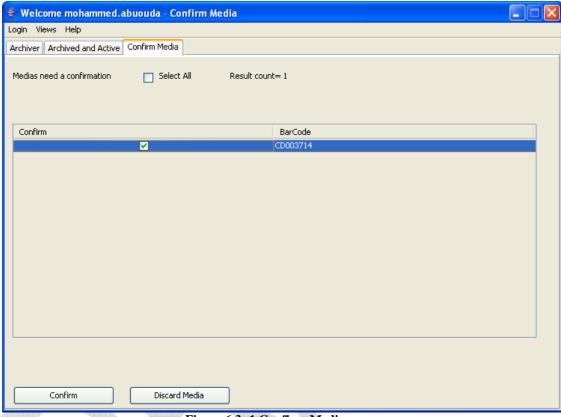


Figure 6.3-1 Confirm Media

- This part is to confirm that the Job's folder is similar to the one archieved/stored on the Media Type.
- The Select All check box is used to select all jobs available.
- The Result count shown the number of jobs awaiting the confirmation.
- Press the **Confirm** button to confirm the archiving.
- Press the **Discard Media** button to cancel the archiving process.

6.4 Archived and Active

Note: The Archivers permission in the Archive Manager is usually given to the Administrator, Archiver and Shift Operator Roles.

Checking out a Job requires two conditions; a job in an inactive state and a full Archiving Matrix. The inactive job state means that the job went through all the phases assigned for it till it finished the Backup phase. The full archiving Matrix means that the Job is archived on the one or more Media Type assigned for it.



Figure 6.4- 1: Archived and Active page

- The Select All check box is used to select all the jobs available in the list.
- The Result count shows the number of jobs available in the list.
- The Jobs' list contains several columns
 - The check out column

- The Title of the job
- The External ID
- The Path
- The Active column which shows the number of active versions.
- Press the check box associated with the job to be checked out.
- Click the Check out Check Out button.
- A confirmation dialog box will be displayed as shown in Figure 6.4-2

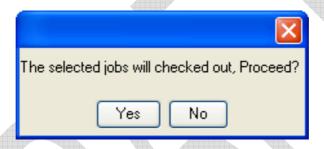


Figure 6.4- 2: Check Out Dialog Box

- Press the Yes Yes button to confirm the Check Out process.
- Press No No button to cancel the Check Out process.
- In case the Archiving Matrix is not full, another window will be displayed as shown in Figure 6.4-3.
- Select the Job and then press the Forced Check Out

 Forced CheckOut button.
- A dialog box will be displayed as shown in Figure 6.4- 4: Job checked out.

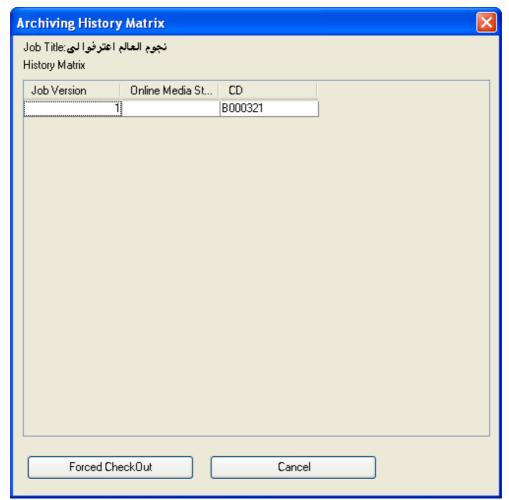


Figure 6.4- 3: Archiving History Matrix



Figure 6.4- 4: Job checked out